

# PROJECT & PORTFOLIO MANAGEMENT ROADMAP FOR OFFICE 365

October 1st, 2015



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Any screen captures or concepts are for illustration purposes only

Discloses Project futures roadmap and high-level areas of investment

Dates and capabilities are subject to change

Packaging and licensing have not yet been determined

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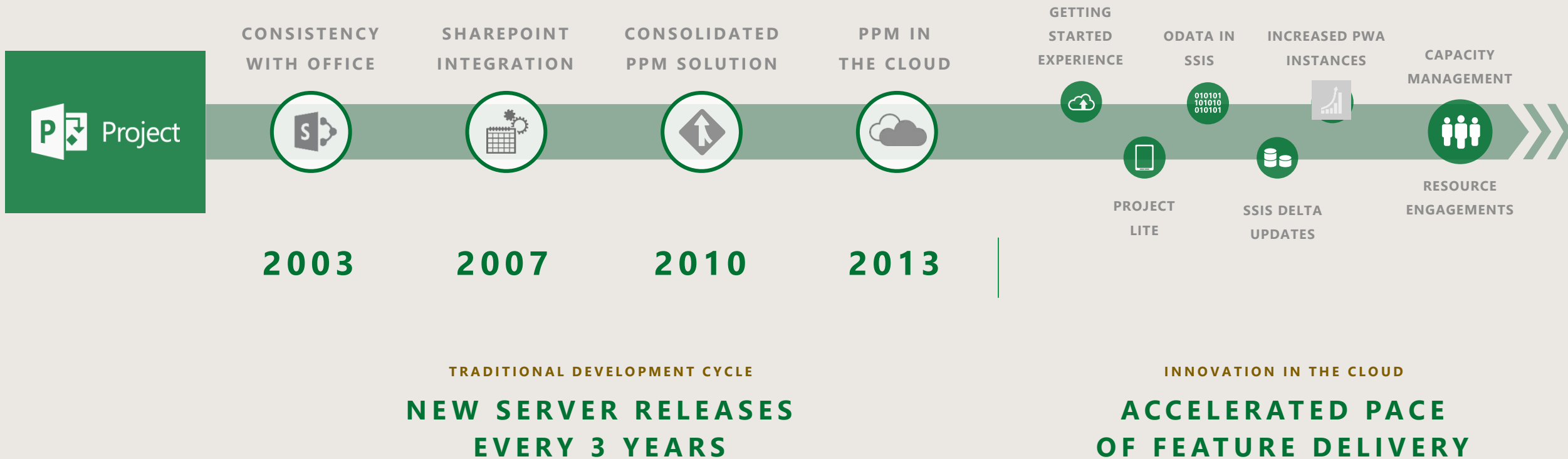
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# A STRONG DECADE OF INNOVATIONS



# FOR EVERY INDIVIDUAL & TEAM





# Unified Work, Project & Portfolio Management in Office 365

## WORK & LIFE

Using the same devices and apps you're comfortable with to get work done.

## BUILT FOR TEAMWORK

Leverage communication and collaboration capabilities in Office 365.

## AN INTEGRATED EXPERIENCE

Across Project, Planner & Wunderlist. Facilitate Change Management (Visio) and Agile (Visual Studio Online)



## AGILE PROJECT MANAGEMENT

Rise of mixed methodology, Agile + Waterfall environments

## CONSUMERIZATION

Significant growth in apps for task management

## PROLIFERATION OF DEVICES

67% of CIOs and IT professionals believe mobility will impact business as much as the Internet did in the 1990s<sup>1</sup>

# TRENDS IN PROJECT MANAGEMENT





# NEXT WAVE OF PPM INVESTMENTS

REDESIGNED USER EXPERIENCE



AGILE



PROGRAM  
MANAGEMENT



FINANCIAL  
MANAGEMENT



OUT-OF-THE-BOX  
REPORTS



NATIVE APPS  
ACROSS DEVICES



PLANNER AND  
WUNDERLIST







# Redesigned User Experience

Single PPM landing page

External/guest users

Restore project plans

Snapshots and trends

Print plans from browser



# Single landing page for PPM in the cloud

The screenshot shows the Microsoft Project Online landing page in a web browser. The browser's address bar is empty, and the page title is "Microsoft Project". The page features a green header with the "PPM Online" logo on the left and navigation links for "Solutions", "Pricing", "Support", and "Downloads" on the right. A "Sign in" button is also present in the header. Below the header is a large image of two people, a man and a woman, sitting at a wooden table outdoors, looking at a laptop and a tablet. Overlaid on the bottom right of this image is a green box containing the text "Let us help bring organization to your life", an email input field with the text "sdavis@contoso.com", and a "Let's go" button. Four red callout boxes with lines pointing to specific elements are present: "Download Project Pro for Office 365" points to the "Downloads" link; "Login to Project Online or Project Lite" points to the "Sign in" button; "Sign up for the Project Online trial easily" points to the "Let's go" button; and another box points to the email input field.

Download Project Pro for Office 365

Login to Project Online or Project Lite

PPM Online

Solutions Pricing Support Downloads

Sign in

Let us help bring organization to your life

sdavis@contoso.com

Let's go

Sign up for the Project Online trial easily

**Start a new project or open an existing project easily**

The screenshot shows the Microsoft Project Online web application. The interface includes a top navigation bar with 'Office 365' and 'Project Online' tabs. On the left, a green sidebar contains 'Project Online', 'Recent', and 'Project Center' sections. The main area displays 'New Project' options: 'Blank Project', 'New from Excel Workbook', and 'New from Project Plan'. Below these are 'Templates' including 'SOFTWARE DEVELOPMENT PLAN' and 'New Product'. A 'New Blank Project' dialog box is open, showing a 'Name' field with the text 'Dynamics CRM Deployment EMEA' and a 'Create' button. Three red callout boxes with lines pointing to specific elements provide instructions:

- Most recent projects**: Points to the 'Recent' section in the left sidebar.
- Import projects from Excel or Project (.mpp)**: Points to the 'New from Excel Workbook' and 'New from Project Plan' options.
- Leverage custom templates right away**: Points to the 'SOFTWARE DEVELOPMENT PLAN' template.

# New UI. Easily discover features

The screenshot displays the Microsoft Project Online web application. The interface includes a top navigation bar with 'Office 365' and 'Project Online' tabs, a search bar, and user profile controls. Below this is a ribbon with tabs for 'File', 'Project', 'Task', 'View', and a 'Tell me what you want to do' search bar. The 'Task' tab is active, showing a ribbon with groups for 'Clipboard', 'Font', 'Schedule', 'Tasks', and 'Items'. The main workspace is a 'Timeline' view with columns for 'Mode', 'Task', 'Start', 'Finish', 'Assigned To', and 'Add Column'. The 'Task' column is highlighted in green. The 'Timeline' view is divided into quarters: 4th Quarter (9/27, 11/8), 1st Quarter (12/20, 1/31), 2nd Quarter (3/13, 4/24), and 3rd Quarter (6/5, 7/17, 8/28). The left sidebar shows 'Project Detail Pages' with a list of tasks numbered 1 through 21. Three callouts are present: 1. 'Tell Me' helps you discover and use key features (pointing to the search bar). 2. Open the plan in Project Professional or Project Pro for Office 365 with a single click (pointing to the 'Open in Project' button). 3. Full-screen edit experience (pointing to the task list area).

"Tell Me" helps you discover and use key features

Open the plan in Project Professional or Project Pro for Office 365 with a single click

Full-screen edit experience

Create tasks and assign them right away to both internal and external users

Easily assign tasks; new resources will be added to the team automatically

Assign work to users external to your organization

The screenshot displays the Microsoft Project Online web interface. The top navigation bar includes 'Office 365' and 'Project Online'. Below this is a ribbon with tabs for 'File', 'Project', 'Task', and 'View'. The 'Task' tab is active, showing a 'Timeline' view. A task named 'Identify and contact customer sample group' is selected, and the 'Assigned To' dropdown menu is open, showing a list of resources. Two red callout boxes are present: one pointing to the 'Assigned To' dropdown and another pointing to the 'Add Column' button. The 'Add Column' button is located in the 'Timeline' view, next to the 'Assigned To' dropdown. The 'Timeline' view shows a grid of tasks with columns for 'Task', 'Duration', 'Start', 'Finish', and 'Assigned To'. The 'Assigned To' column is currently empty. The 'Add Column' button is located in the 'Timeline' view, next to the 'Assigned To' dropdown. The 'Add Column' button is located in the 'Timeline' view, next to the 'Assigned To' dropdown.

Task	Duration	Start	Finish	Assigned To
Identify and contact customer sample group	5d	09/09/2015	09/15/2015	Jack

Resources listed in the 'Assigned To' dropdown:

- Jack Douchette (j.douchette@contoso.com)
- Jack Haro (j.haro@contoso.com)
- Jacqueline Criswell (j.criswell@contoso.com)
- Jack Alfred (j.alfred@adatum.com)
- Jack Brookins (j.brookins@contoso.com)
- Jack Rohde (j.rohde@lucerne.com)
- Jack Vieria (j.vieria@lucerne.com)



# Easily copy and paste data from Excel, and map plans to PPM fields

Microsoft Project Online

Office 365 Project Online

File Project Task View Tell me what you want to do Open in Project

Clipboard Font Schedule Tasks Items

Timeline

	Mode	Task	Duration	Start	Finish	Assigned To	Mile	4th Quarter 9/27	1st Quarter 11/8	2nd Quarter 12/20	3rd Quarter 1/31	4th Quarter 3/13	5th Quarter 4/24	6th Quarter 6/5	7th Quarter 7/17	8th Quarter 8/28
1		Identify and contact customer sample group	5d	09/09/2015	09/15/2015	Jacqueline Cr	No									
2		Perform competitor analysis	15d	09/09/2015	09/29/2015	Beth Peters										
3		Redefine product requirements	10d	09/26/2015	10/09/2015	Felix Flora										
4		Establish product characteristics (performance criteri	2d	10/10/2015	10/13/2015	Jeff Leak										
5		Develop prototype process	10d	10/20/2015	11/02/2015	Beth Peters										
6		Produce prototype product	25d	10/20/2015	11/22/2015	Beth Peters										
7		Conduct internal product review	10d	11/19/2015	12/02/2015	Felix Flora										
8		Document patent application process	10d	12/08/2015	12/19/2015	Iva Pratt	No									
9		Conduct marketing/technical review	3.75d	12/29/2015	01/01/2016	Iva Pratt	No									
10		Redesign process (if necessary)	5d	01/15/2016	01/21/2016	Jacqueline Cr	No									
11		Modify prototype process	15d	02/02/2016	02/20/2016	Jeff Leak	No									
12		Develop plan for customer product testing	5d	02/24/2016	03/02/2016	Beth Peters	No									
13		Produce product for customer evaluation	14.08d	02/26/2016	03/18/2016	Jacqueline Cr	Yes									
14		Conduct preliminary manufacturing process review	20d	03/11/2016	04/07/2016	Jacqueline Cr	No									
15		Conduct customer evaluations of prototype product	70.5d	03/24/2016	06/30/2016	Beth Peters	Yes									
16		Create Customer Evaluation Reports	59d	04/24/2016	07/15/2016	Felix Flora	No									
17																
18																
19																
20																
21																

Project Detail Pages

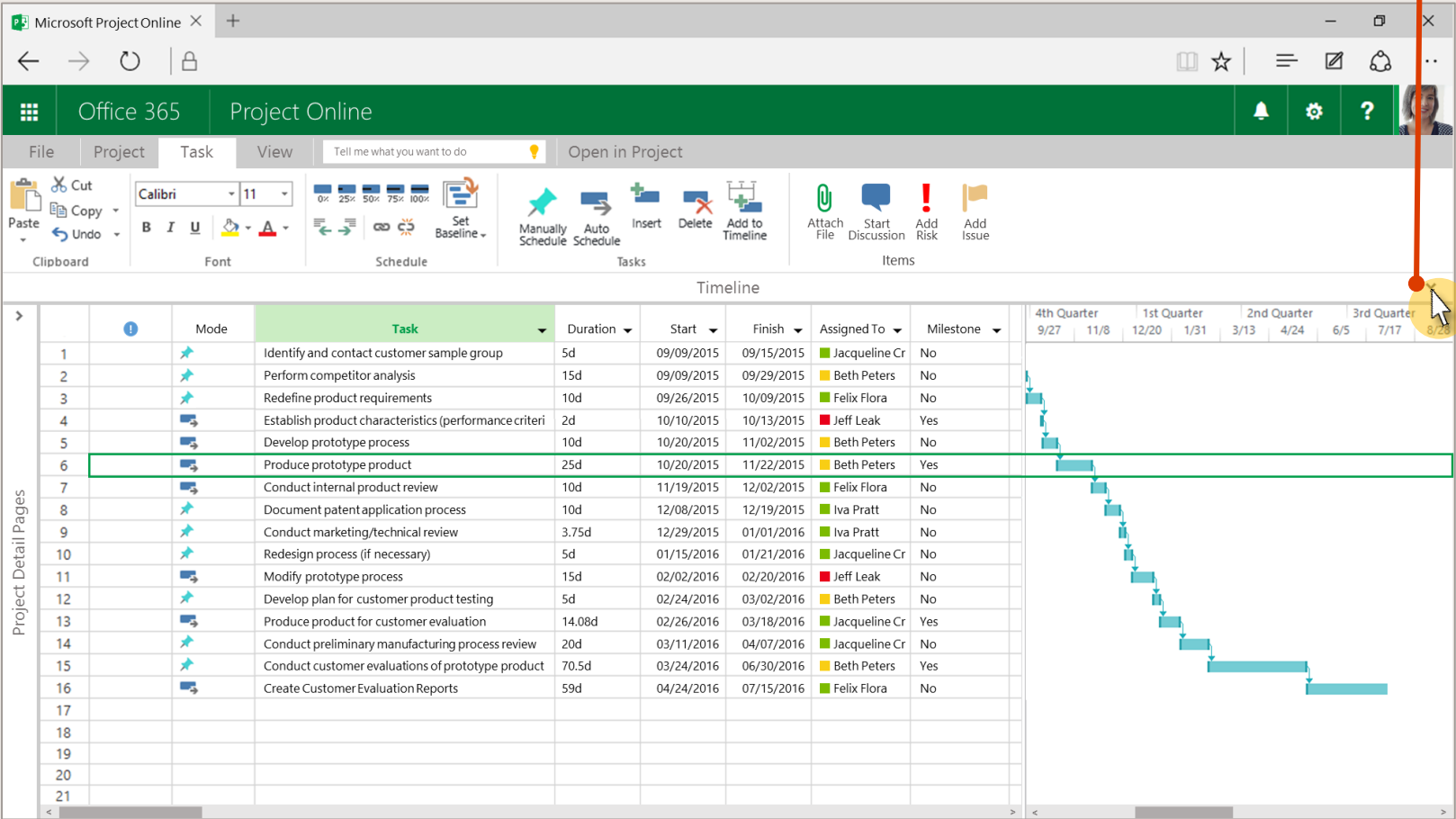
Leveling Delay  
Linked Fields  
Marked  
Milestone  
Name  
Notes  
Number 1  
Number 10

In a few simple clicks, map a column to a custom field or a field out of the box

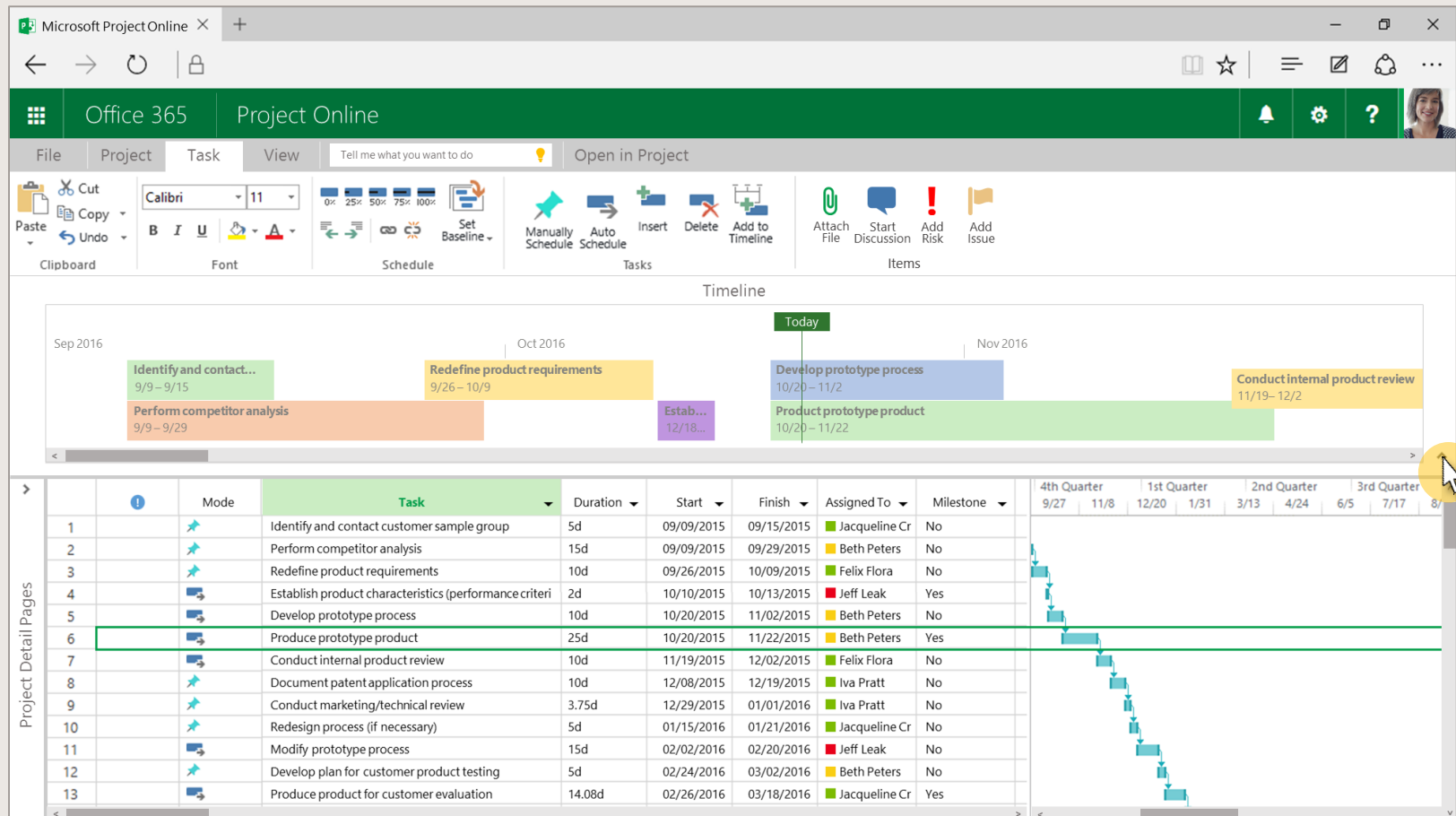
Copy and paste data from Excel into Project Online easily

# A redesigned timeline experience

Hide or unhide the timeline to better manage the working area



# A redesigned timeline experience



# Collaborate easily with your team

Out-of-the-box integration with Skype for Business enables quick real-time conversations

The screenshot displays the Microsoft Project Online interface. A Skype for Business chat window is open over the project details, showing a conversation with Iva Pratt. The chat window includes a header with the contact's name and status, a message history, and a bottom bar with communication icons (chat, video call, voice call, screen share). The background shows the Project Online dashboard with a task list on the left and a Gantt chart on the right. A red box highlights the chat window, and a red arrow points from the text above to it.

**Project Detail Pages**

Task ID	Task Name	Mode
1		Mode
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		

**Skype for Business Chat Window**

**Iva Pratt**  
Available - Contoso  
2 Participants

Monday, December 14, 2015

Hi Iva - Can you send me an update on the patent application? I have an executive meeting this afternoon. 12:46 PM

Sure. It'll be submitted by EOD today. 12:46 PM

Fantastic! Thanks. 12:47 PM

Last message received on 12/14/2015 at 12:47 PM.

**Timeline**

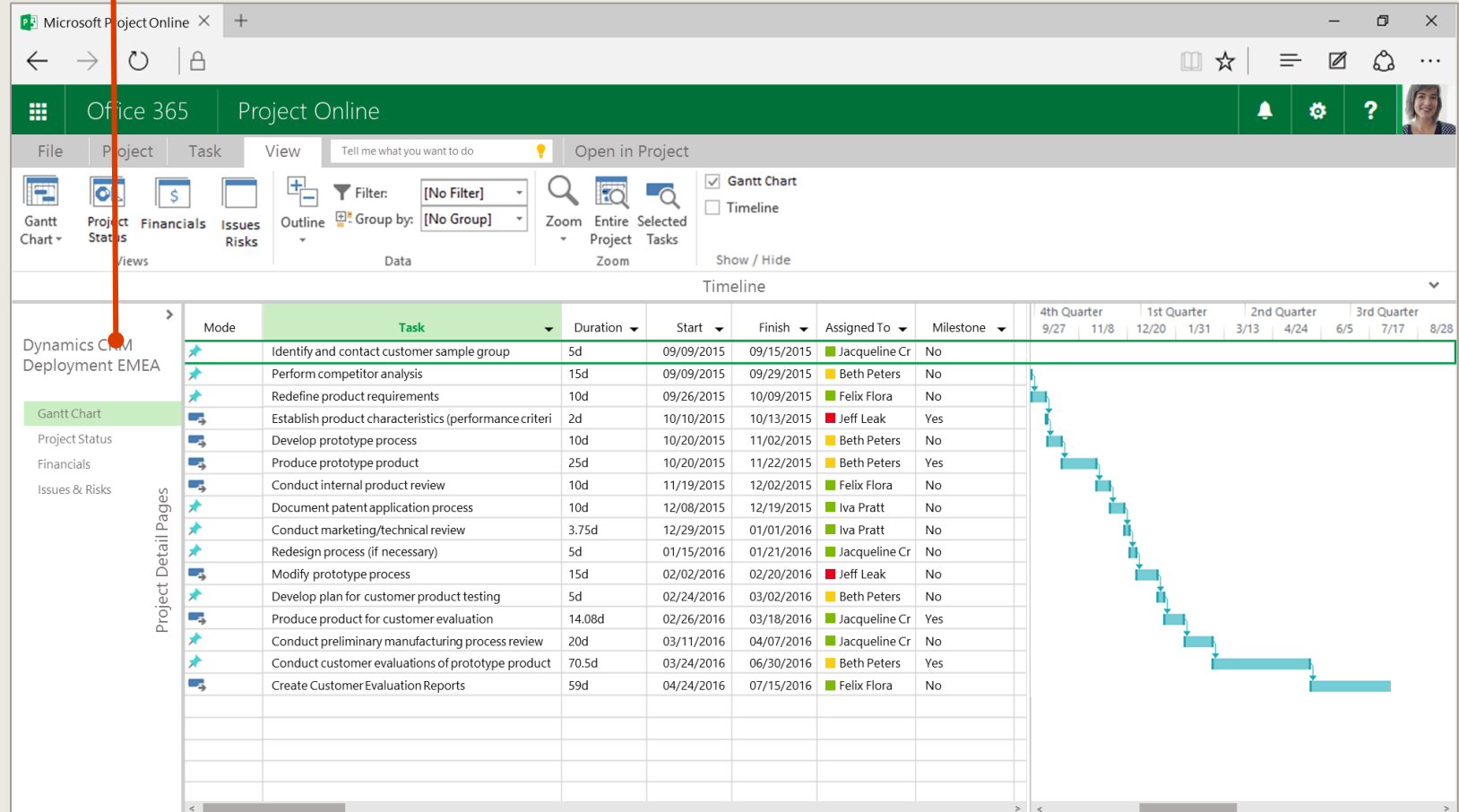
Finish	Assigned To	Milestone
09/15/2015	Jacqueline Cr	No
09/29/2015	Beth Peters	No
10/09/2015	Felix Flora	No
10/13/2015	Iva Pratt	No
11/02/2015	Jacqueline Cr	No
11/22/2015	Jacqueline Cr	No
12/02/2015	Jacqueline Cr	No
12/19/2015	Jacqueline Cr	No
01/01/2016	Iva Pratt	No
01/21/2016	Jacqueline Cr	No
02/20/2016	Jeff Leak	No
03/02/2016	Beth Peters	No
03/18/2016	Jacqueline Cr	Yes
04/07/2016	Jacqueline Cr	No
06/30/2016	Beth Peters	Yes
07/15/2016	Felix Flora	No

**Iva Pratt**  
Available - Contoso  
Product Manager



# Access Project Detail Pages easily

Access Project Detail Pages (PDPs) in context of the project



# Collaborate easily with your team

Microsoft Project Online

Office 365 Project Online

File Project Task View Tell me what you want to do Open in Project

Clipboard: Cut, Copy, Paste, Undo

Font: Calibri, 11, Bold, Italic, Underline, Text Color, Background Color

Schedule: Auto Schedule, Manually Schedule

Tasks: Insert, Delete, Add to Timeline

Items: Attach File, Start Discussion, Add Risk, Add Issue

Task ID	Task Name	Mode	Duration	Start	Finish	Assigned To	Milestone
1	Identify and	Task	5d	09/09/2015	09/15/2015	Jacqueline Cr	No
2	Perform con	Task	15d	09/09/2015	09/29/2015	Beth Peters	No
3	Redefine pro	Task	10d	09/26/2015	10/09/2015	Felix Flora	No
4	Establish pro	Task	2d	10/10/2015	10/13/2015	Jeff Leak	Yes
5	Develop pro	Task	10d	10/20/2015	11/02/2015	Beth Peters	No
6	Produce pro	Task	25d	10/20/2015	11/22/2015	Beth Peters	Yes
7	Conduct inte	Task	10d	11/19/2015	12/02/2015	Felix Flora	No
8	Document p	Task	10d	12/08/2015	12/19/2015	Iva Pratt	No
9	Conduct ma	Task	3.75d	12/29/2015	01/01/2016	Iva Pratt	No
10	Redesign pr	Task	5d	01/15/2016	01/21/2016	Jacqueline Cr	No
11	Modify prot	Task	15d	02/02/2016	02/20/2016	Jeff Leak	No
12	Develop pla	Task	5d	02/24/2016	03/02/2016	Beth Peters	No
13	Produce pro	Task	14.08d	02/26/2016	03/18/2016	Jacqueline Cr	Yes
14	Conduct pre	Task	20d	03/11/2016	04/07/2016	Jacqueline Cr	No
15	Conduct cus	Task		03/24/2016	06/30/2016	Beth Peters	Yes
16	Create Cust	Task		04/24/2016	07/15/2016	Felix Flora	No

Timeline: 4th Quarter (9/27, 11/8), 1st Quarter (12/20, 1/31), 2nd Quarter (3/13, 4/24), 3rd Quarter (6/5, 7/17), 8/28

Project Detail Pages

Context Menu for Task 6:

- Cut Cell
- Copy Cell
- Paste
- Paste Special...
- Scroll to Task
- Insert Task
- Delete Task
- Manually Schedule
- Auto Schedule
- Assign Resources...
- Fill Down
- Clear Contents
- Row Items
- Add to Timeline
- VS Connector
- Planner
- Hyperlink...

Attachments Sub-menu:

- Attachments
- Discussions
- Risks
- Issues

Attach files to a task in a couple of clicks

# Collaborate easily with your team

Visual cues to quickly identify attached files

The screenshot displays the Microsoft Project Online interface. The top navigation bar includes 'Office 365' and 'Project Online'. Below this is a ribbon with tabs for 'File', 'Project', 'Task', and 'View'. The 'Task' tab is active, showing a 'Timeline' view. A table of tasks is visible, with columns for Task, Duration, Start, Finish, Assigned To, and Milestone. A red dot on the left side of the task list points to the 'Attach File' icon in the ribbon. Another red dot on the right side points to the 'Attachments' pane, which lists three files: 'System Requirements.docx', 'Product Budget.xlsx', and 'Executive Presentation.pptx'. A green 'Add' button is located at the bottom of the attachments pane.

Task	Duration	Start	Finish	Assigned To	Milestone
1 Identify and contact customer sample group	5d	09/09/2015	09/15/2015	Jacqueline Cr	No
2 Perform competitor analysis	15d	09/09/2015	09/29/2015	Beth Peters	No
3 Redefine product requirements	10d	09/26/2015	10/09/2015	Felix Flora	No
4 Establish product characteristics (performance criteri	2d	10/10/2015	10/13/2015	Jeff Leak	Yes
5 Develop prototype process	10d	10/20/2015	11/02/2015	Beth Peters	No
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13 Produce product for customer evaluation	14.08d	02/26/2016	03/18/2016	Jacqueline Cr	Yes
14 Conduct preliminary manufacturing process review	20d	03/11/2016	04/07/2016	Jacqueline Cr	No
15 Conduct customer evaluations of prototype product	70.5d	03/24/2016	06/30/2016	Beth Peters	Yes
16 Create Customer Evaluation Reports	59d	04/24/2016	07/15/2016	Felix Flora	No

Simple experience to manage and view attached files

# Collaborate easily with your team

Visual cues to quickly identify attached conversations

Easily initiate conversations around a task

Microsoft Project Online

Office 365 Project Online

File Project Task View Tell me what you want to do Open in Project

Clipboard Font Schedule Tasks Attachments

Timeline

	Mode	Task	Duration	Start	Finish	Assigned To	Milestone
1		Identify and contact customer sample group	5d	09/09/2015	09/15/2015	Jacqueline Cr	No
2		Perform competitor analysis	15d	09/09/2015	09/29/2015	Beth Peters	No
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17							
18							
19							
20							
21							

Discussions

Attachments Risks Issues

Royce Haro  
Looks like we're running a bit behind on the application process. Iva, what's our status here?  
December 17 at 1:23 p.m.

Iva Pratt  
The agency required more than we'd expected. Hoping to get everything sent off tomorrow.  
December 17 at 2:18 p.m.

Jimmy Amaral  
Iva, I just finished collecting the last of the requirements. Once they're in the right format we'll be good-to-go.  
December 17 at 5:41 p.m.

Add to the discussion...

Submit



# Manage issues & risks proactively

Visual cues to quickly identify issues and risks

The screenshot displays the Microsoft Project Online interface. The top navigation bar includes 'Office 365' and 'Project Online'. The ribbon shows 'File', 'Project', 'Task', and 'View' tabs. The 'Task' tab is active, showing a list of tasks with columns for Task, Duration, Start, Finish, Assigned To, and Milestone. A red exclamation mark icon is visible next to task 11, 'Modify prototype process', indicating a risk. A red line points from the text 'Visual cues to quickly identify issues and risks' to this icon. On the right side, the 'Risks' pane is open, showing a list of risks with columns for Owner, Assigned To, Probability, and Status. A red line points from the text 'Easily add and track issues and risks associated with a task' to the 'Add' button at the bottom of the Risks pane.

Task	Duration	Start	Finish	Assigned To	Milestone
1 Identify and contact customer sample group	5d	09/09/2015	09/15/2015	Jacqueline Cr	No
2 Perform competitor analysis	15d	09/09/2015	09/29/2015	Beth Peters	No
3 Redefine product requirements	10d	09/26/2015	10/09/2015	Felix Flora	No
4 Establish product characteristics (performance criteri	2d	10/10/2015	10/13/2015	Jeff Leak	Yes
5 Develop prototype process	10d	10/20/2015	11/02/2015	Beth Peters	No
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9 Conduct marketing/technical review	3.75d	12/29/2015	01/01/2016	Iva Pratt	No
10 Redesign process (if necessary)	5d	01/15/2016	01/21/2016	Jacqueline Cr	No
11 Modify prototype process	15d	02/02/2016	02/20/2016	Jeff Leak	No
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14 Conduct preliminary manufacturing process review	20d	03/11/2016	04/07/2016	Jacqueline Cr	No
15 Conduct customer evaluations of prototype product	70.5d	03/24/2016	06/30/2016	Beth Peters	Yes
16 Create Customer Evaluation Reports	59d	04/24/2016	07/15/2016	Felix Flora	No

**Risks**

Owner	Assigned To	Probability	Status
Jeff Leak	Glenda Soto	Medium	Active

**Mitigation Plan**

Planning a meeting with all modification stakeholders to discuss next steps. Hoping to reduce the number of resources needed.

**Add**

Easily add and track issues and risks associated with a task

# Manage issues & risks proactively

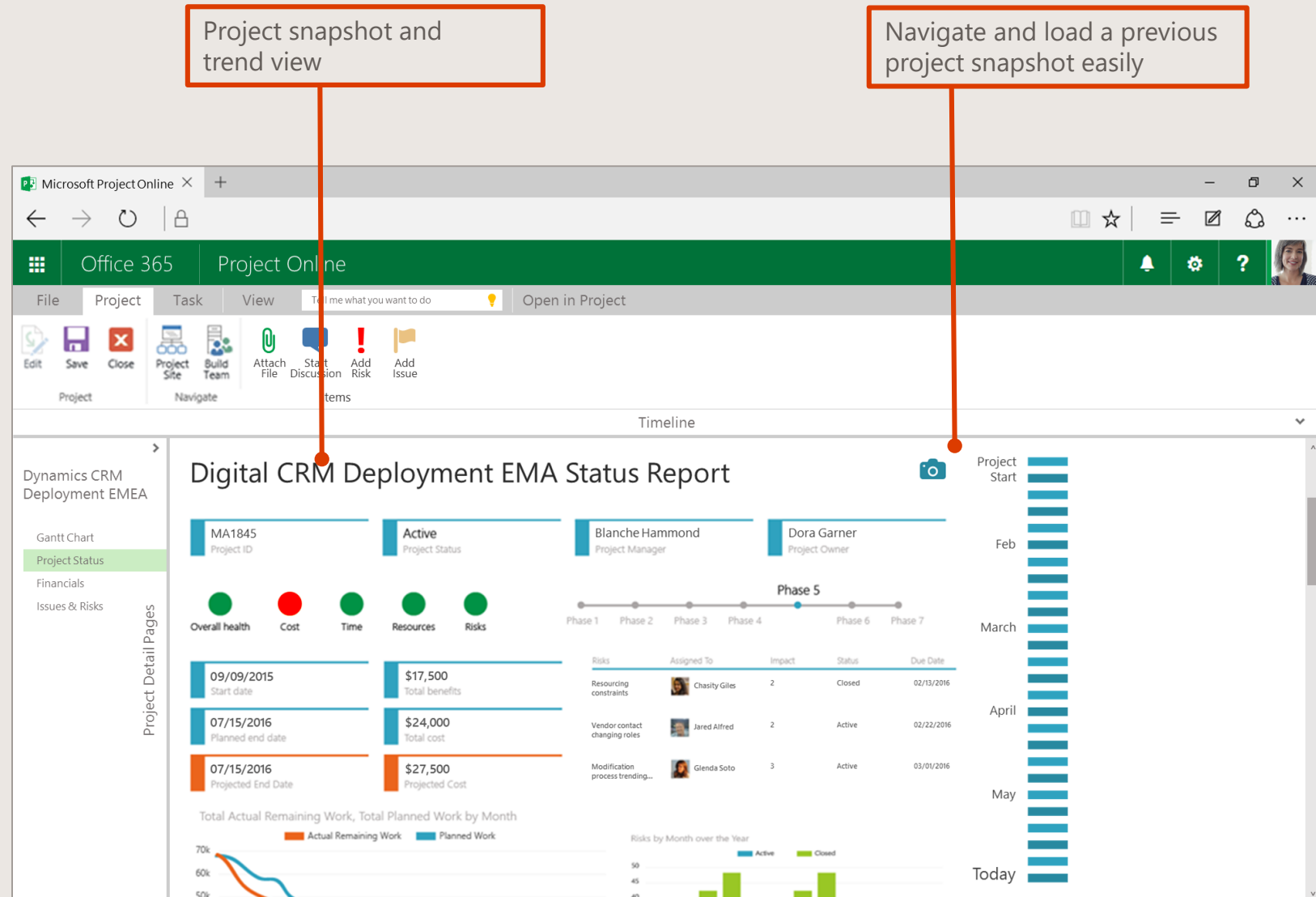
Comprehensive view of issues and risks for the project

The screenshot displays the Microsoft Project Online interface. The top navigation bar shows 'Office 365' and 'Project Online'. The ribbon includes tabs for 'File', 'Project', 'Task', and 'View'. The 'View' tab is active, showing a 'Timeline' view. The main content area is divided into two sections: 'Risks' and 'Issues'. The 'Risks' section is currently selected, displaying a table of risks. The table has columns for Risk, Task, Owner, Assigned To, and Impact. The 'Issues' section is also visible, showing a table of issues. To the right of the table is a 'Risk Matrix' which is a 5x5 grid used for prioritizing risks based on Probability and Impact. The matrix is color-coded: green for low risk, yellow for moderate risk, and red for high risk. The matrix shows the following values:

Probability	Impact				
	Very low	Low	Moderate	High	Very high
Very high					
High			1		1
Moderate				2	
Low			1		
Very low		1			

Issues and Risks matrix helps prioritize next steps easily—an industry best practice

# Project snapshots and trends at your fingertips



# Restore projects in a few simple clicks

Project managers can quickly restore their project plan to a previously saved version

The screenshot displays the Microsoft Project Online interface. On the left sidebar, the 'Previous Versions' link is highlighted with a red box. A red arrow points from the text box above to this link. The main area shows a Gantt chart and a task list.

Duration	Start	Finish	Assigned To	Milestone
5d	09/09/2015	09/15/2015	Jacqueline Cr	No
15d	09/09/2015	09/29/2015	Beth Peters	No
10d	09/26/2015	10/09/2015	Felix Flora	No
2d	10/10/2015	10/13/2015	Jeff Leak	Yes
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59d	04/24/2016	07/15/2016	Felix Flora	No







# Agile

Project Desktop and Project Online

Visual Studio Online

Team Foundation Server

Third-Party Integration (e.g., JIRA)

# Waterfall + Agile: Easily integrate Waterfall projects with Visual Studio Online (VSO) or Team Foundation Server (TFS)

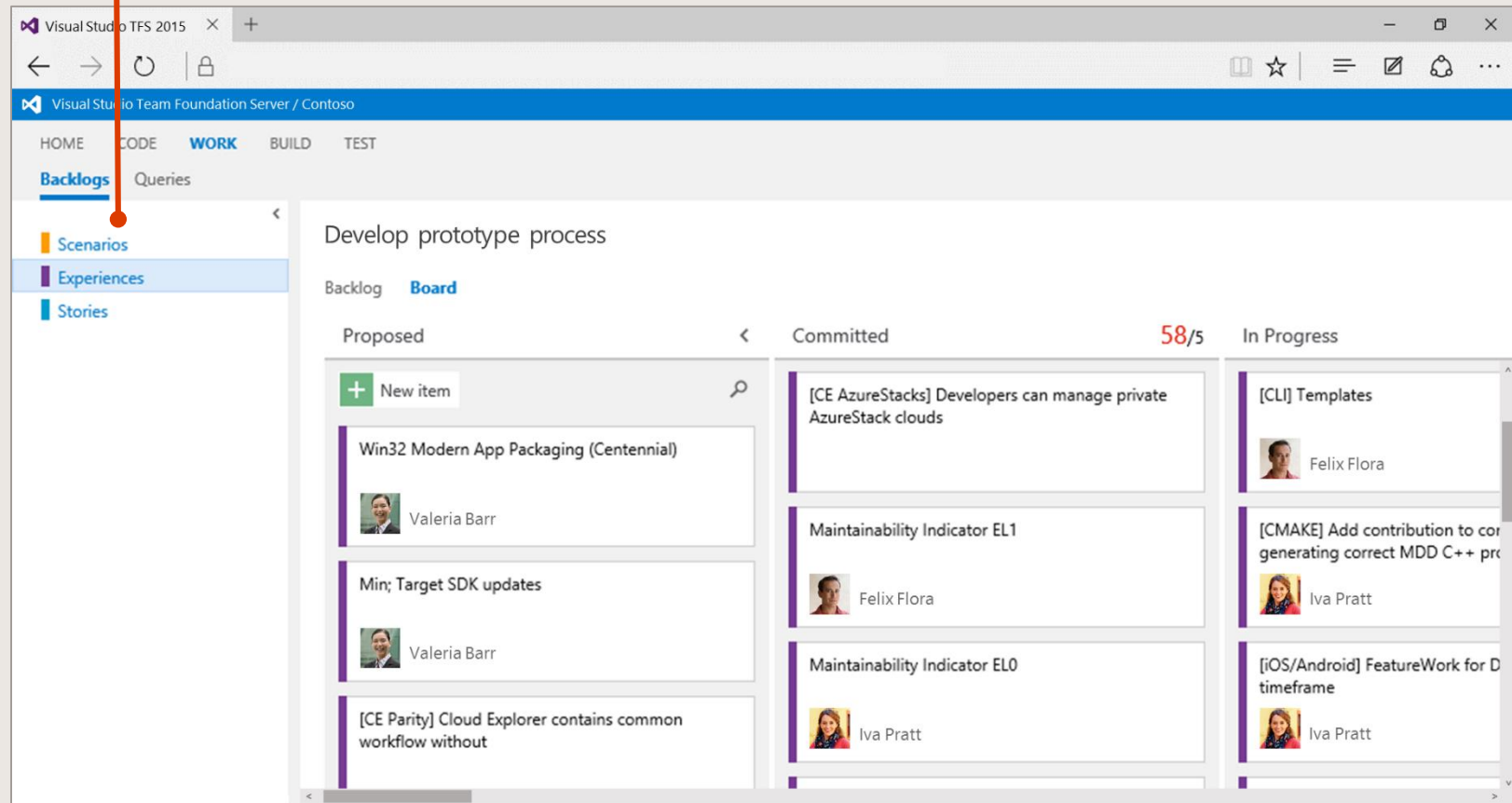
Easily break down a task and manage it within  
 Visual Studio Online or Team Foundation Server

The screenshot displays the Microsoft Project Online web application. The interface includes a top navigation bar with 'Office 365' and 'Project Online' tabs, and a ribbon with 'File', 'Project', 'Task', and 'View' sections. A context menu is open over a task in the 'Task' section, listing options such as 'Cut Cell', 'Copy Cell', 'Paste', 'Paste Special...', 'Scroll to Task', 'Insert Task', 'Delete Task', 'Manually Schedule', 'Auto Schedule', 'Assign Resources...', 'Fill Down', 'Clear Contents', 'Row Items', 'Add to Timeline', 'VS Connector', 'Planner', and 'Hyperlink...'. A red line points from the text box above to the 'VS Connector' option in the menu. The background shows a Gantt chart and a task list table.

Task ID	Task Name	Duration	Start	Finish	Assigned To	Milestone
1	Idea	5d	09/09/2015	09/15/2015	Jacqueline Cr	No
2	Per	15d	09/09/2015	09/29/2015	Beth Peters	No
3	Red	10d	09/26/2015	10/09/2015	Felix Flora	No
4	Est	2d	10/10/2015	10/13/2015	Jeff Leak	Yes
5	Performance criteri	10d	10/20/2015	11/02/2015	Beth Peters	No
6		25d	10/20/2015	11/22/2015	Beth Peters	Yes
7	Cor	10d	11/19/2015	12/02/2015	Felix Flora	No
8	Doc	10d	12/08/2015	12/19/2015	Iva Pratt	No
9	Cor	3.75d	12/29/2015	01/01/2016	Iva Pratt	No
10	Red	5d	01/15/2016	01/21/2016	Jacqueline Cr	No
11	Mo	15d	02/02/2016	02/20/2016	Jeff Leak	No
12	Dev	5d	02/24/2016	03/02/2016	Beth Peters	No
13	Pro	14.08d	02/26/2016	03/18/2016	Jacqueline Cr	Yes
14	Cor	20d	03/11/2016	04/07/2016	Jacqueline Cr	No
15	Cor	70.5d	03/24/2016	06/30/2016	Beth Peters	Yes
16	Cre	59d	04/24/2016	07/15/2016	Felix Flora	No

# Waterfall + Agile: Easily integrate Waterfall projects with Visual Studio Online (VSO) or Team Foundation Server (TFS)

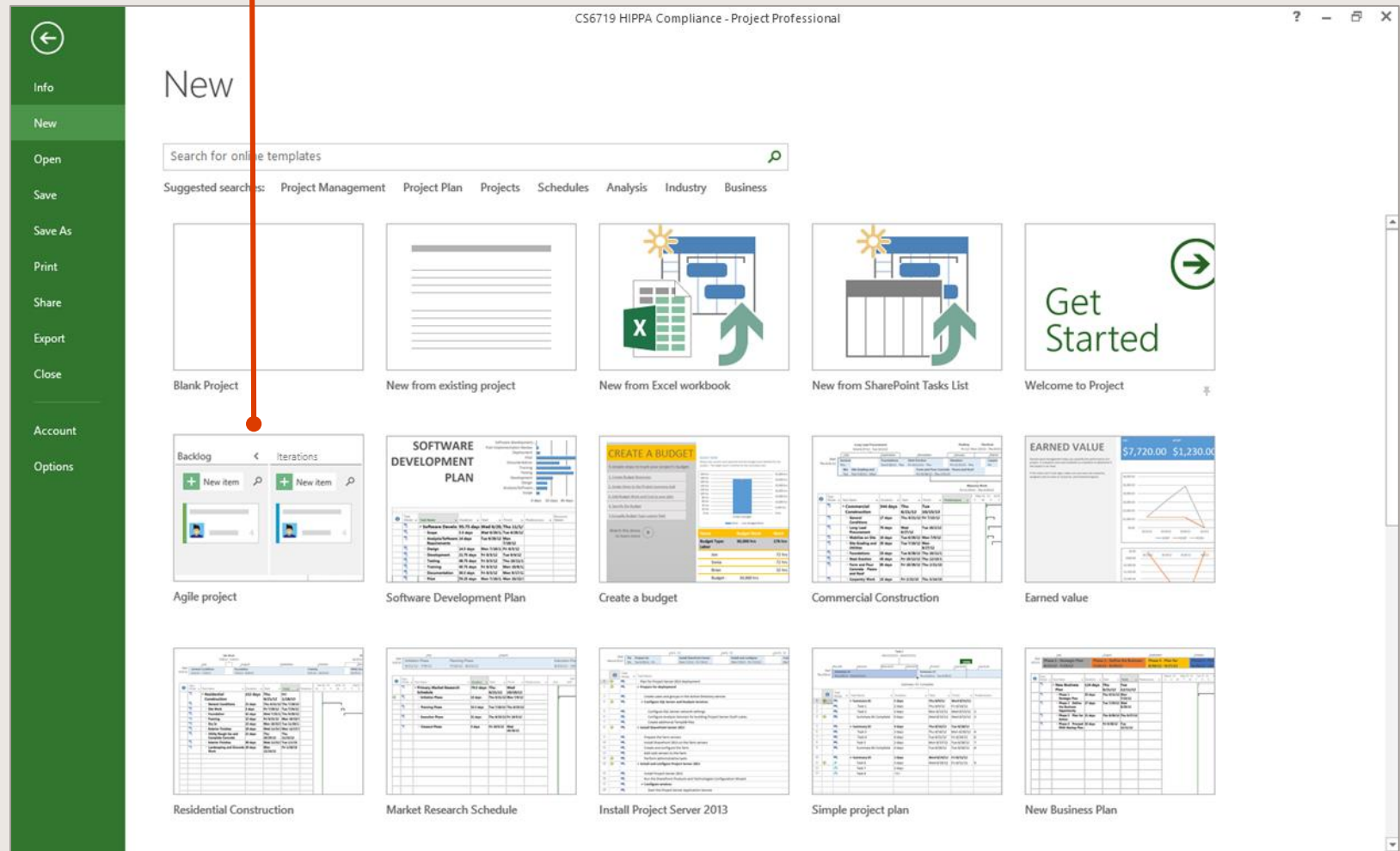
Task broken down and managed in Visual Studio Online. Summary data flows back to Project Online





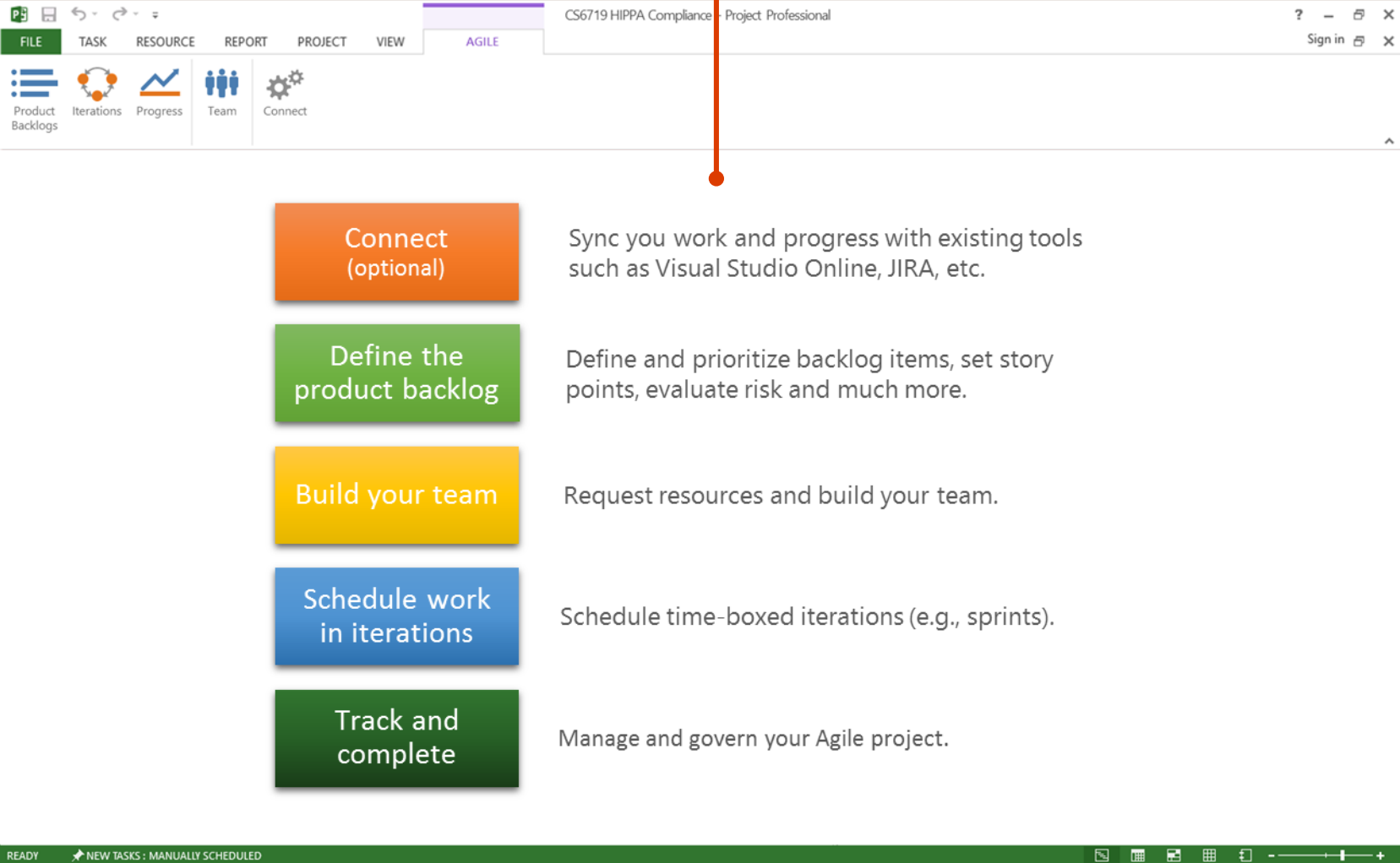
# Get started on your Agile projects quickly

A brand new template for managing Agile projects



# Get started on your Agile projects quickly

An intuitive UI to get started in a few logical steps



The screenshot shows the Microsoft Project Professional interface with the 'AGILE' tab selected. The ribbon includes 'FILE', 'TASK', 'RESOURCE', 'REPORT', 'PROJECT', 'VIEW', and 'AGILE'. The 'AGILE' ribbon has icons for 'Product Backlogs', 'Iterations', 'Progress', 'Team', and 'Connect'. Below the ribbon, a list of five steps is displayed, each with a colored button and a description. A red box and line highlight the 'Connect (optional)' step.

Connect (optional)	Sync you work and progress with existing tools such as Visual Studio Online, JIRA, etc.
Define the product backlog	Define and prioritize backlog items, set story points, evaluate risk and much more.
Build your team	Request resources and build your team.
Schedule work in iterations	Schedule time-boxed iterations (e.g., sprints).
Track and complete	Manage and govern your Agile project.

READY NEW TASKS : MANUALLY SCHEDULED

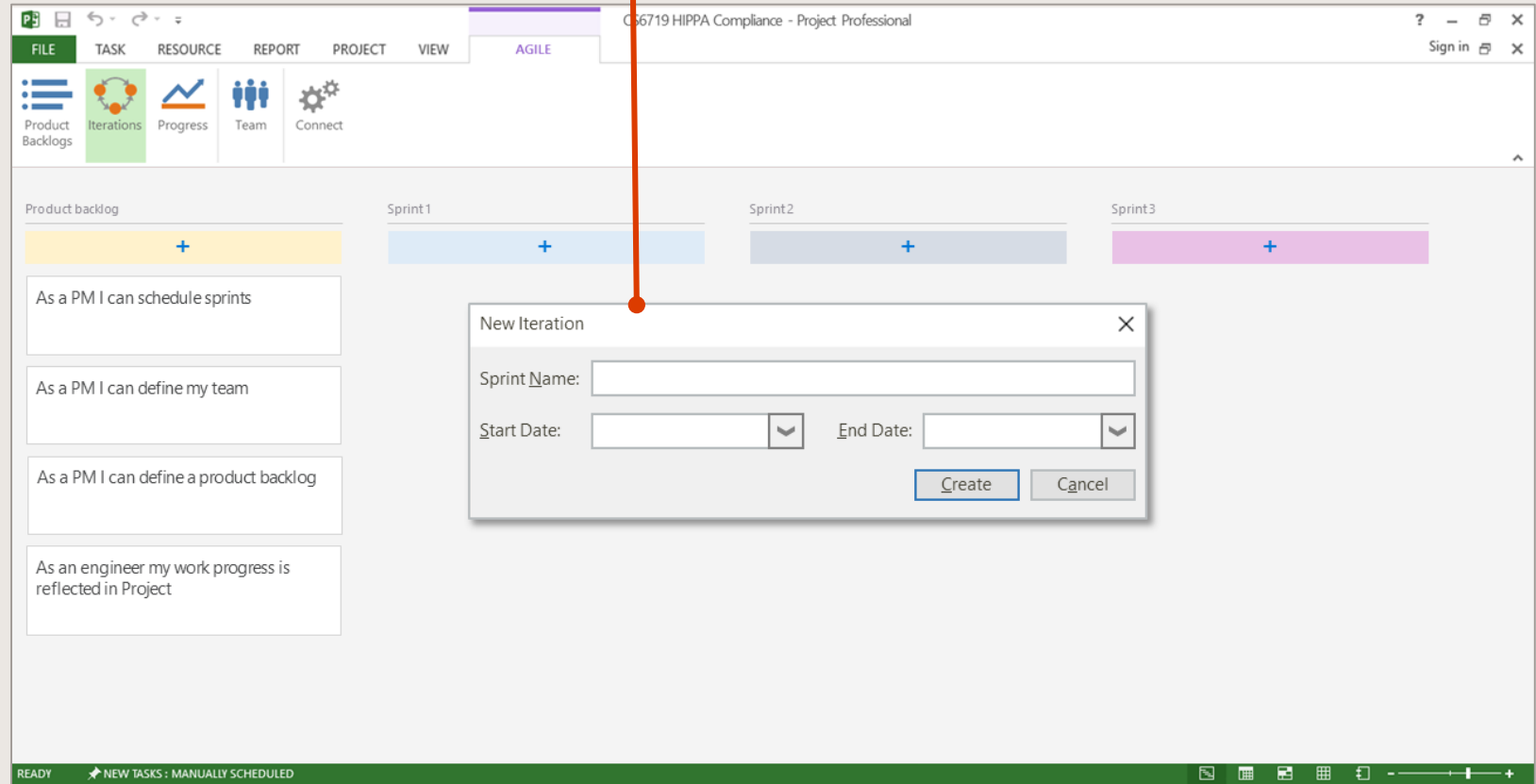
# Manage backlog visually

Maintain a prioritized backlog with key data points such as risk, story points, etc.

[illegible]

# Plan iterations and sprints

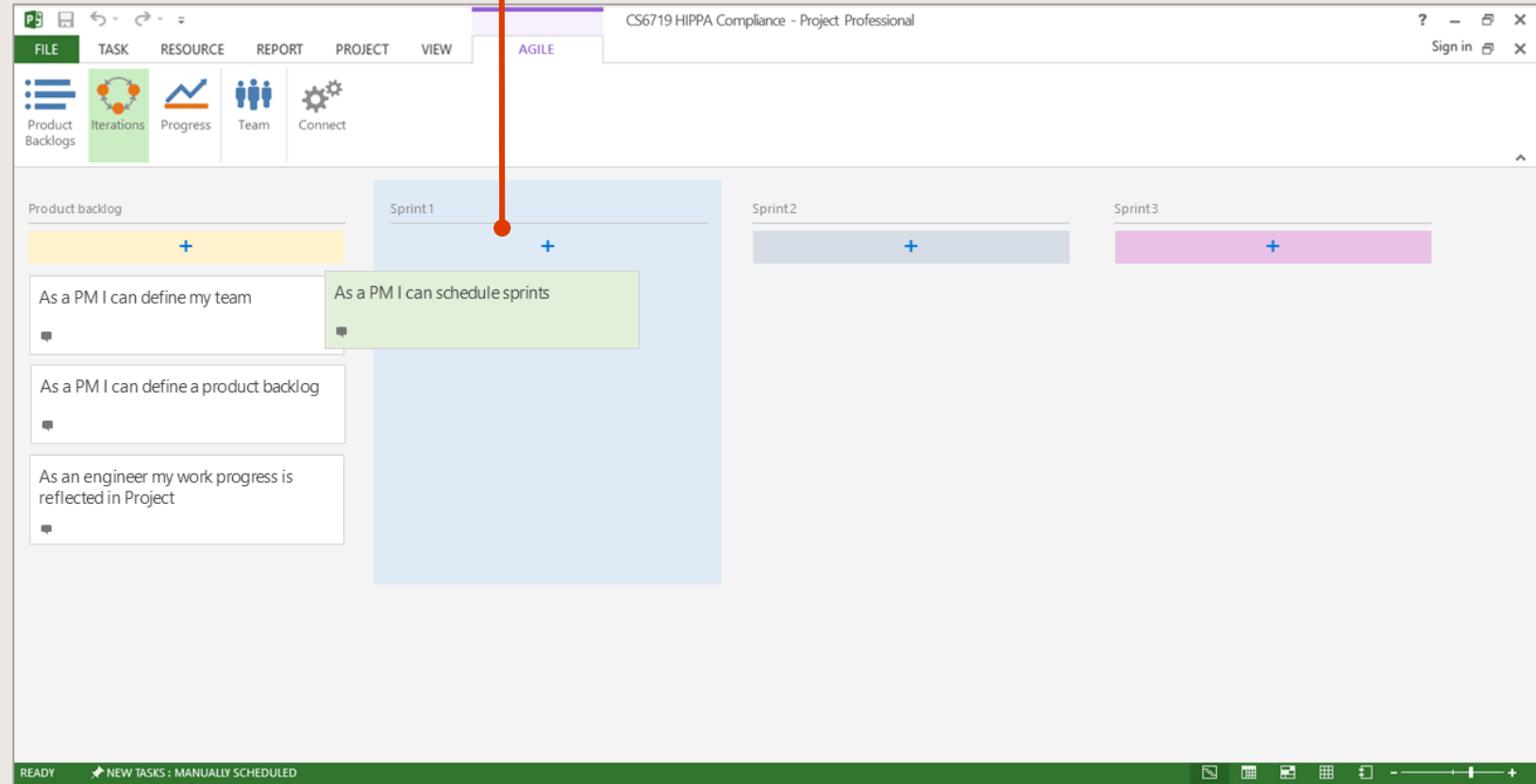
Easily breakdown product backlog into a series of sprints with well-defined start and end dates





# Plan iterations and sprints

Easily move backlog items into sprints



# Easily build team for your Agile project

Assign resources using a familiar experience in Project client. Resource assignments and engagements get reflected in Project Server/Project Online

The screenshot displays the Microsoft Project Professional interface for a project named 'CS6719 HIPPA Compliance - Project Professional'. The 'AGILE' tab is active in the ribbon. A list of resources is visible on the left, including Kat Larrson, Carole Poland, Wendy Richardson, Mary Kay Anderson, Joe Healy, Josh Bailey, Franz Kohl, Armando Pinto, David Jaffe, and Michael Alexander.

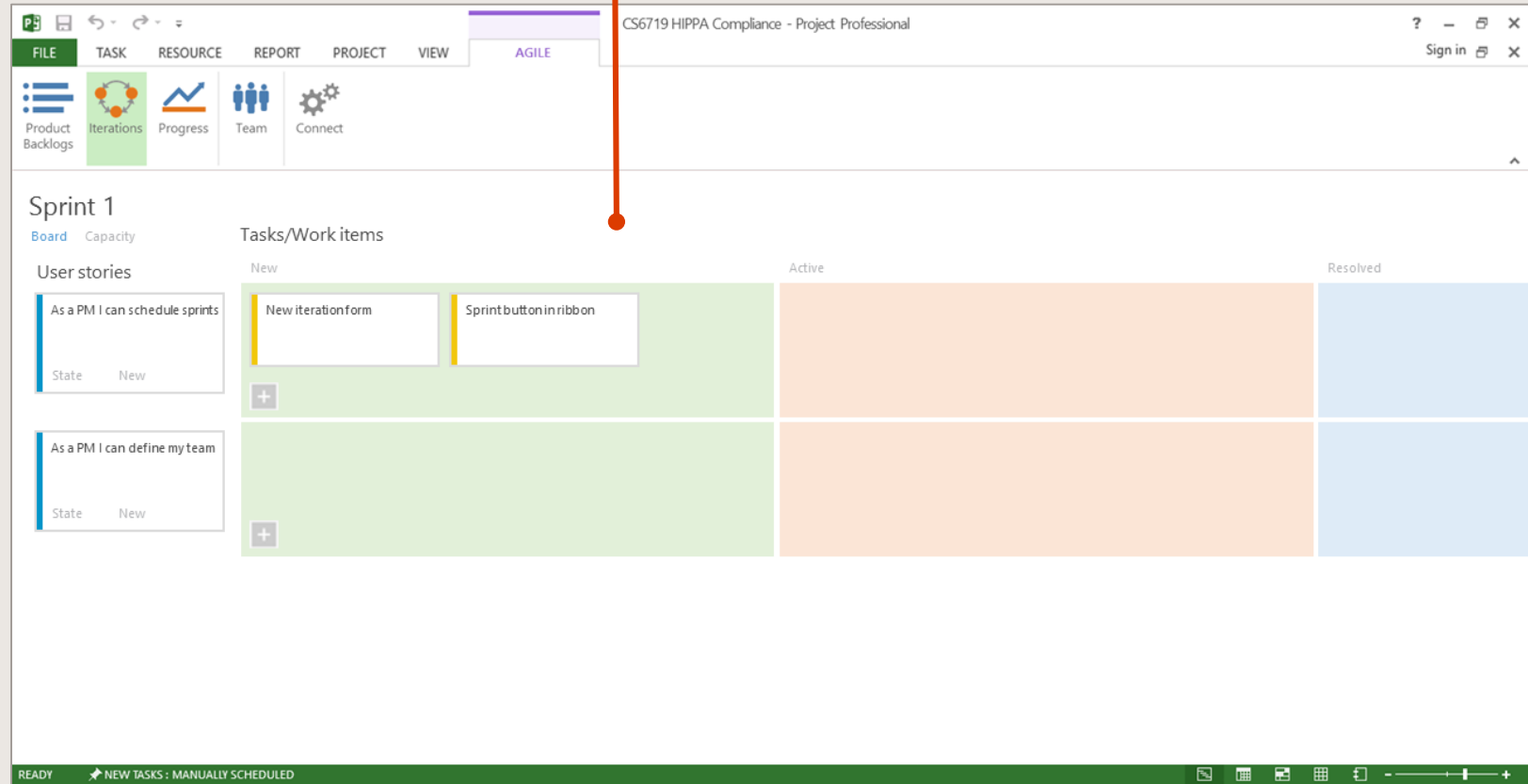
Two dialog boxes are open to illustrate the resource assignment process:

- Change Working Time:** This dialog shows the resource calendar for 'Kat Larrson'. It includes a legend for working and nonworking days, a calendar view for September 2015, and a table for exceptions and work weeks.
- Assign Resources:** This dialog shows the task 'Phase 1 - Strategic Plan' and a list of resources from 'Strategic Business Generation'. The resource 'Bonnie Kearney' is highlighted. Buttons for 'Assign', 'Remove', 'Replace...', 'Graph', 'Close', and 'Help' are visible.

The bottom status bar indicates 'READY' and 'NEW TASKS : MANUALLY SCHEDULED'.

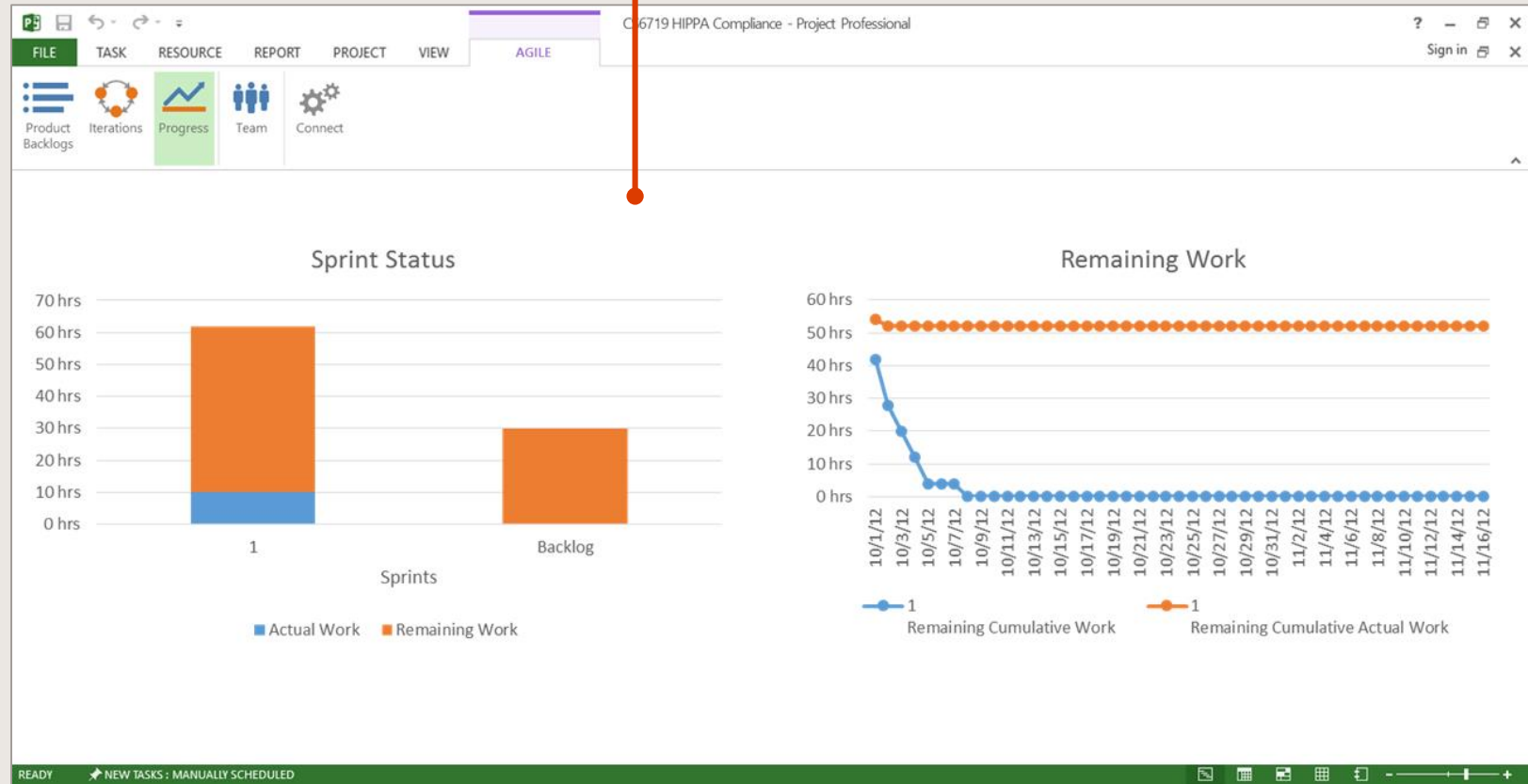
# Break down a sprint into tasks

Breakdown a sprint into tasks. Tasks can be tracked in Project Pro for Office 365 or other tools such as Visual Studio Online



# Track progress

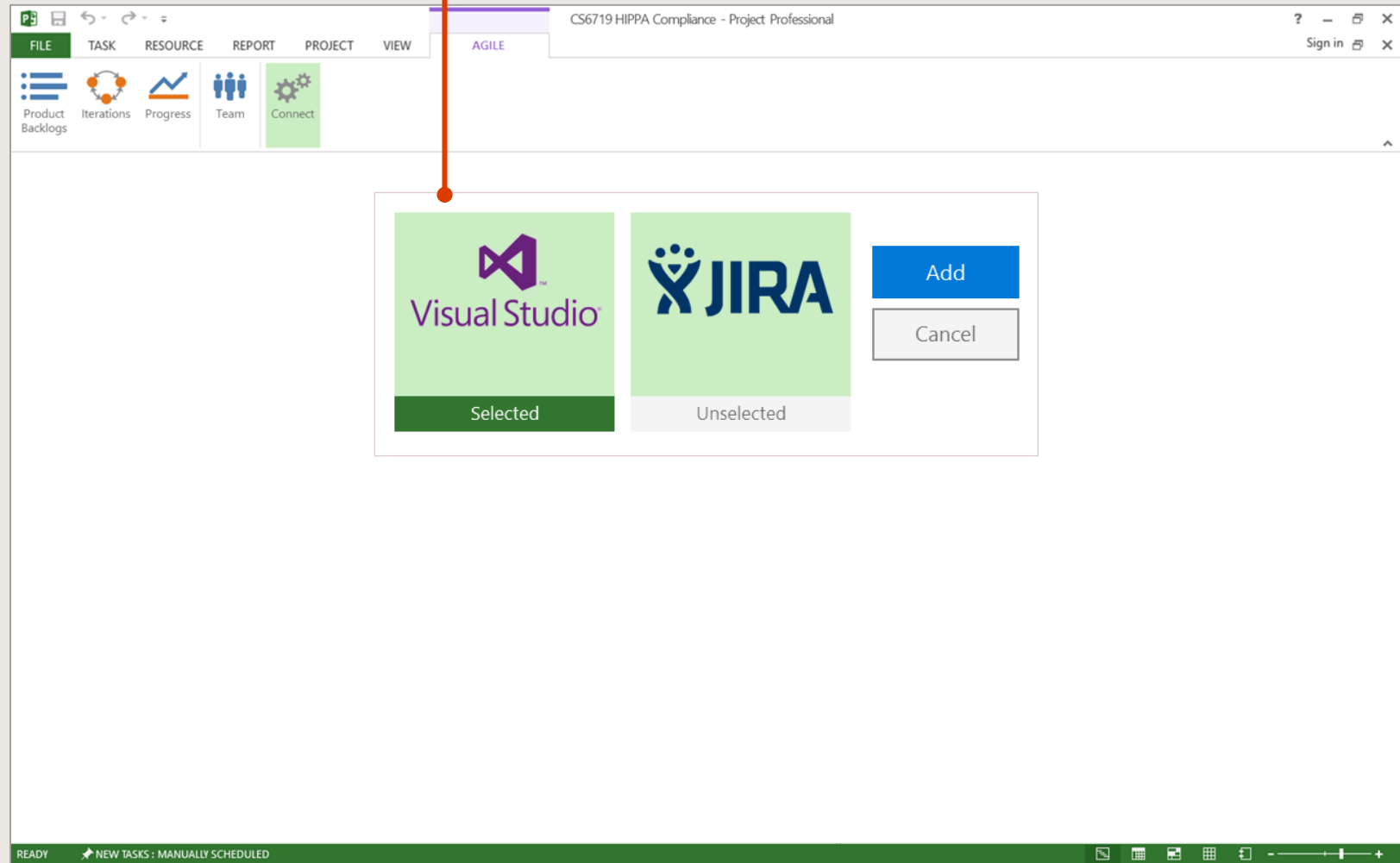
Out-of-the-box visual reports deliver rich insights





**Easily import /  
export  
necessary details**

Optionally, connect to third-party tools and systems



# Waterfall + Agile: Easily integrate Waterfall projects with Visual Studio Online (VSO) or Team Foundation Server (TFS)

Simple interface to provide necessary connection parameters

Microsoft Project Online

Office 365 Project Online

File Project Task View Tell me what you want to do Open in Project

Clipboard Font Schedule Tasks Items

Agile Connectors

Visual Studio Online

Visual Studio Team Foundation Server / Contoso

+ Add more connectors...

URL: http://contoso.visualstudio.com Other

Project: Dynamics CRM Deployment EMEA Create

Description: Regional deployment of Dynamics CRM.

Add Cancel



# Program Management

Manage programs

Manage portfolios

Gain insights

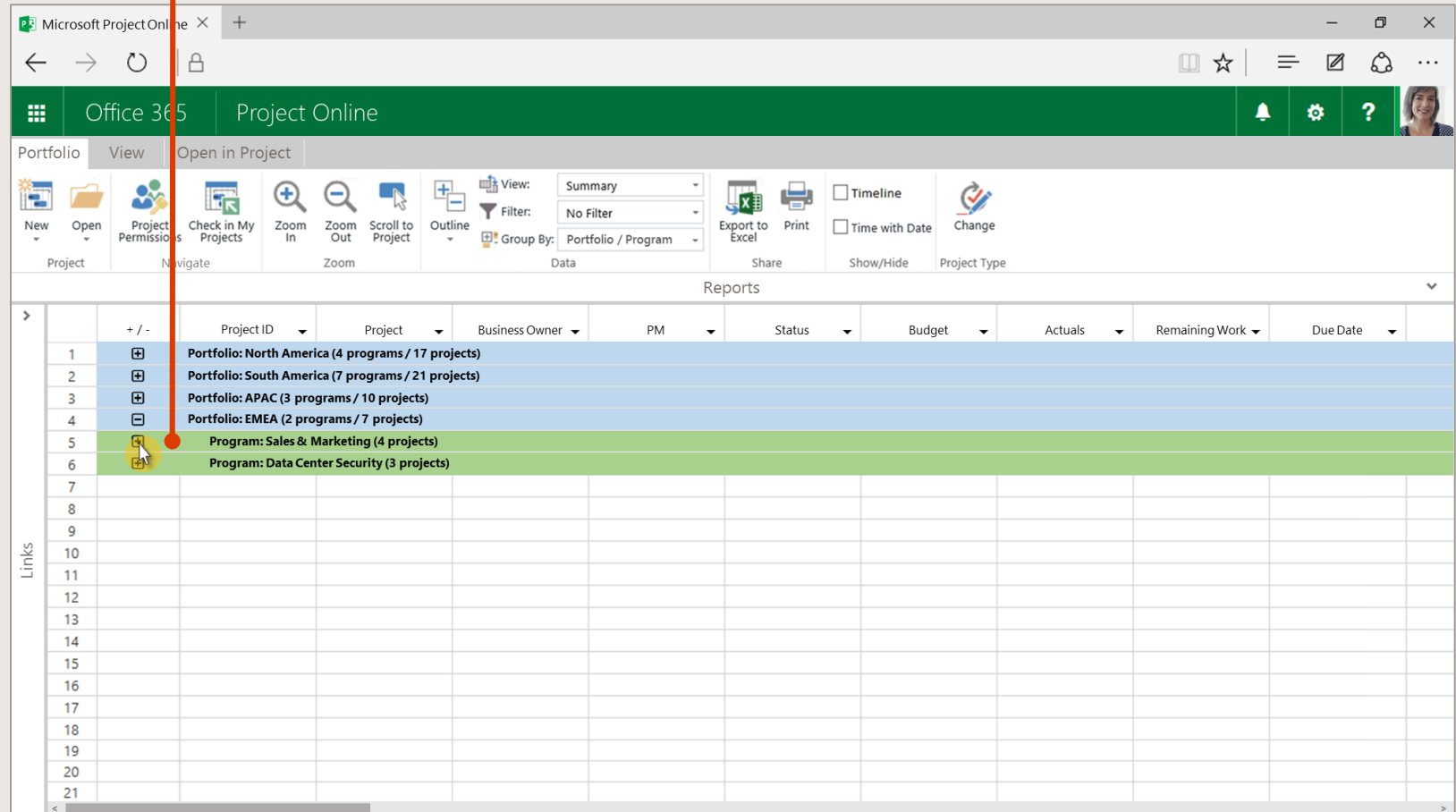
# Manage portfolios and programs

## Out-of-the-box support for managing multiple portfolios and programs

[illegible]

# Manage portfolios and programs

Drill down to view more details



## Links



# Manage portfolios and programs

Visual cues provide details on where a project is being managed

**Microsoft Project Online**

**Office 365 | Project Online**

**Portfolio View** Open in Project

New Open Project Permissions Check in My Projects Zoom In Zoom Out Scroll to Project Outline View: Summary Filter: No Filter Group By: Portfolio / Program Export to Excel Print Timeline Time with Date Change

**Reports**

+ / -	Project ID	Project	Business Owner	PM	Status	Budget	Actuals	Remaining Work	Due Date
+	<b>Portfolio: North America (4 programs / 17 projects)</b>								
+	<b>Portfolio: South America (7 programs / 21 projects)</b>								
+	<b>Portfolio: APAC (3 programs / 10 projects)</b>								
-	<b>Portfolio: EMEA (2 programs / 7 projects)</b>								
-	<b>Program: Sales &amp; Marketing (4 projects)</b>								
+	MA1831	Search Engine Market	Mark Hermann	Blanche Hammond	Good	\$20,000	\$12,500		03/21/2016
+	MA1845	Dynamics CRM Deplo	Dora Garner	Blanche Hammond	Good	\$25,000	\$24,000		07/15/2016
+	MA1912	Lead Tracking System	Mark Hermann	Glenda Soto	Attention	\$15,000	\$8,000		03/18/2016
+	MA1986	Telesales Channel Imp	Carly Horne	Victor McCoy	Good	\$60,000	\$20,300		04/29/2016
-	<b>Program: Data Center Security (3 projects)</b>								
+	IT3345	Prevention Process Re	Ed Wyant	Staci Roberson	Stable	\$55,000	\$45,000		02/26/2016
+	IT3382	Physical Security Proto	Ed Wyant	Staci Roberson	Stable	\$125,000	\$72,000		02/26/2016
+	IT3201	Staff Increase	Leigh Simon	Domingo Sacco	Good	\$100,000	\$55,000		03/15/2016

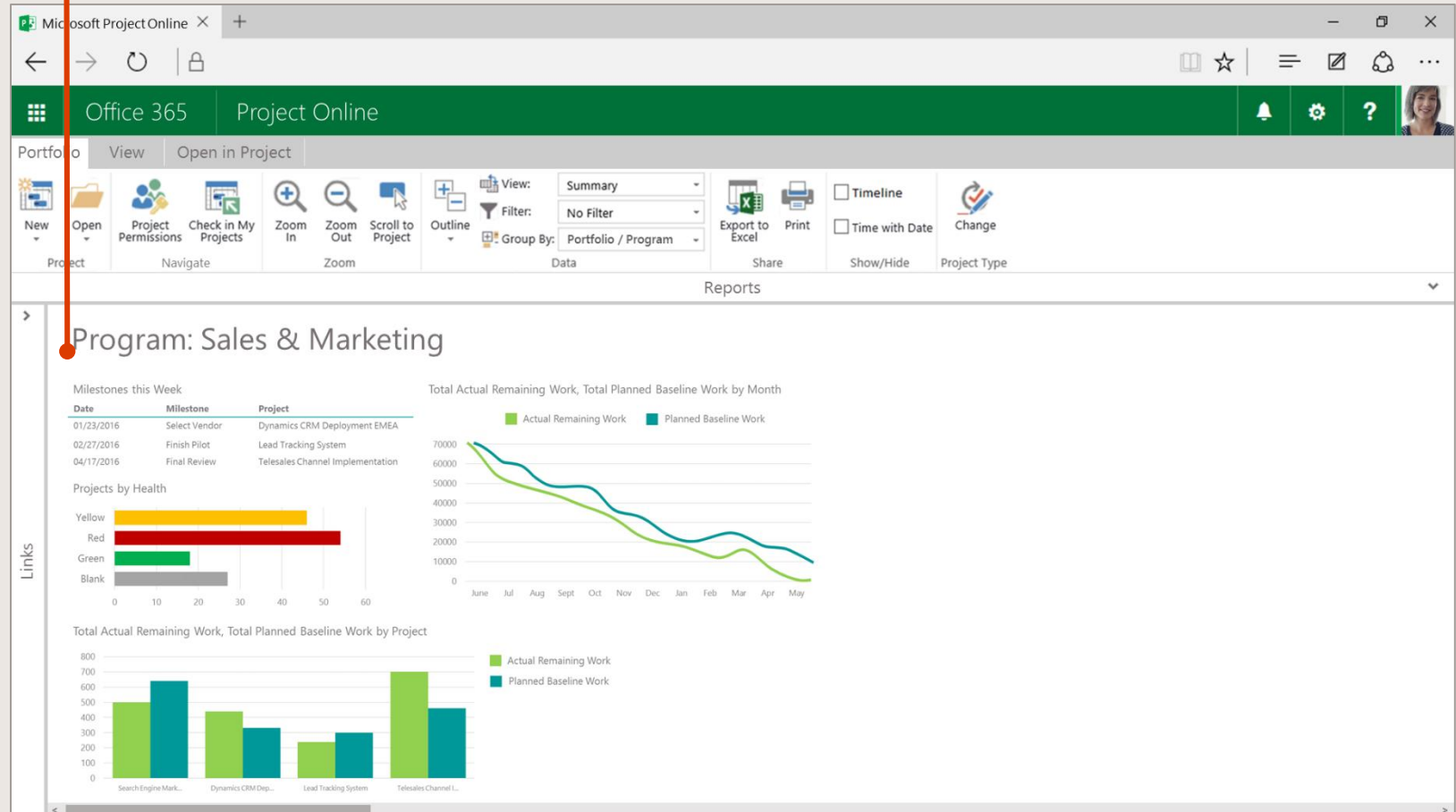
# Manage portfolios and programs

A program can exist independent of a portfolio, and a project can exist independent of a portfolio or a program

[illegible]

# Program insights

Easily get actionable insights into programs





\$

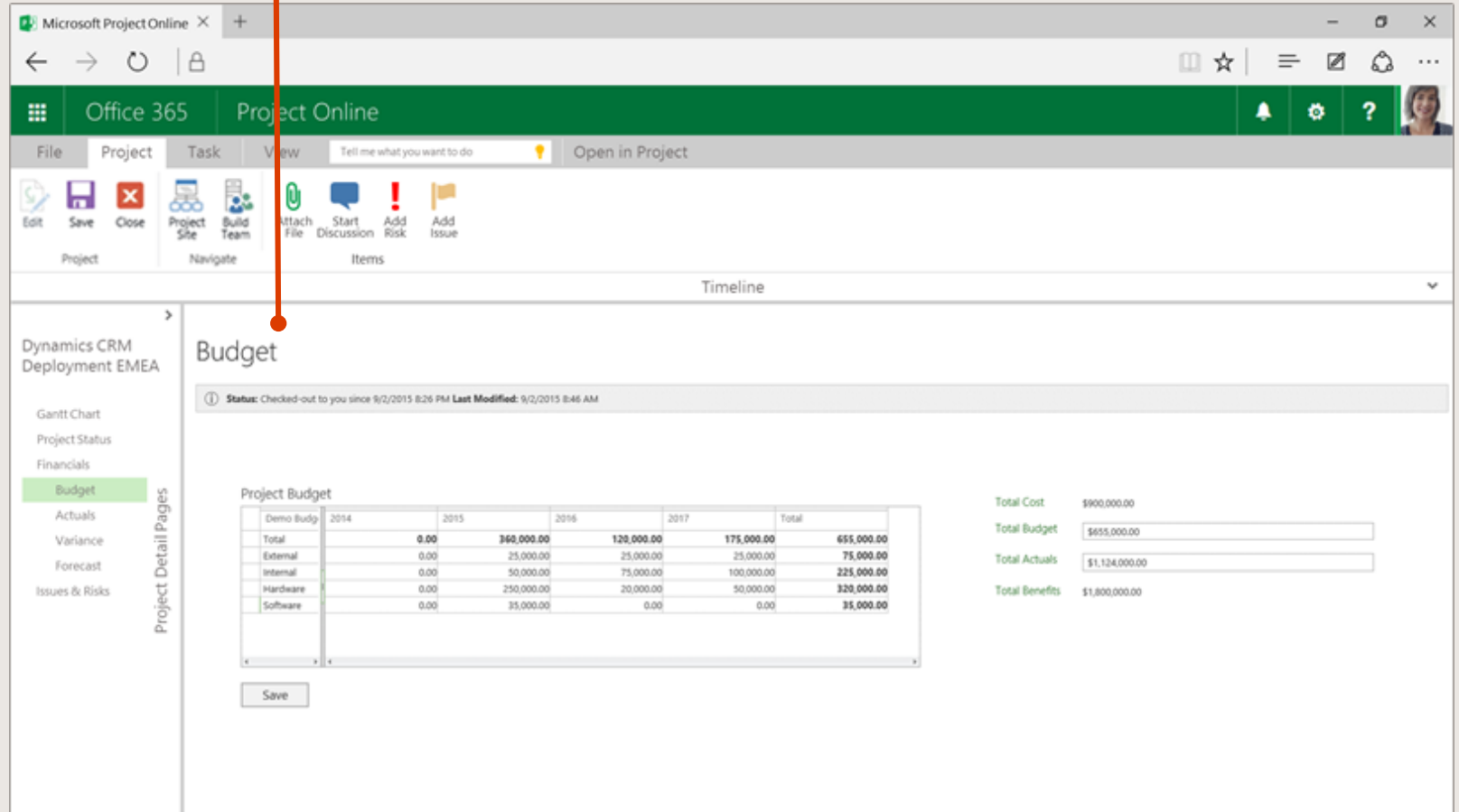
# Financial Management

Project financials

Multi-currency

# Track project financials easily

Easily track project's Budget, Actuals, Variance and Forecast. Add new fields to track easily



The screenshot shows the Microsoft Project Online interface for a project named "Dynamics CRM Deployment EMEA". The left sidebar contains navigation options: "Gantt Chart", "Project Status", "Financials", and "Budget" (which is highlighted). The main area is titled "Budget" and displays a "Project Budget" table. The table has columns for "Demo Budget", "2014", "2015", "2016", "2017", and "Total". The rows include "Total", "External", "Internal", "Hardware", and "Software". To the right of the table, there are summary fields for "Total Cost", "Total Budget", "Total Actuals", and "Total Benefits". A "Save" button is located below the table.

Demo Budget	2014	2015	2016	2017	Total
Total	0.00	360,000.00	120,000.00	175,000.00	655,000.00
External	0.00	25,000.00	25,000.00	25,000.00	75,000.00
Internal	0.00	50,000.00	75,000.00	100,000.00	225,000.00
Hardware	0.00	250,000.00	20,000.00	50,000.00	320,000.00
Software	0.00	35,000.00	0.00	0.00	35,000.00

Summary Fields:

- Total Cost: \$900,000.00
- Total Budget: \$655,000.00
- Total Actuals: \$1,124,000.00
- Total Benefits: \$1,800,000.00



# Roll up projects into a single currency at a program or portfolio level

Multi-currency support helps manage a project in a local currency, while rolling it up into a different currency at program (or portfolio) level

The screenshot displays the Microsoft Project Online interface. The top navigation bar includes 'Office 365' and 'Project Online'. The main view is a 'Portfolio' view showing a list of projects and programs. A red box highlights the 'Budget' column for the 'Program: Sales & Marketing' row, showing a value of \$24,000. Below this, a 'GANTT CHART' view is shown for the 'Dynamics CRM Deployment EMEA' project. The Gantt chart displays tasks with their start and finish dates and costs. A red box highlights the 'Cost' column for the 'Produce Product' task, showing a value of 21,500.00 €.

Project ID	Project	Business Owner	PM	Status	Budget	Actuals	Remaining Work	Due Date
Portfolio: North America (4 programs / 17 projects)								
Portfolio: South America (7 programs / 21 projects)								
Portfolio: APAC (3 programs / 10 projects)								
Portfolio: EMEA (2 programs / 7 projects)								
Program: Sales & Marketing (4 projects)								
MA1831	Search Engine Market	Mark Hermann	Blanche Hammond	Good	\$20,000	\$12,500		03/21/2016
MA1845	Dynamics CRM Deplo	Dora Garner	Blanche Hammond	Good	\$25,000	\$24,000		07/15/2016
MA1912	Lead Tracking System	Mark Hermann	Glenda Soto	Attention	\$15,000	\$8,000		03/18/2016
MA1986	Telesales Channel Imp	Carly Horne	Victor McCoy	Good	\$60,000	\$20,300		04/29/2016

Task Name	Start	Finish	Cost
Produce Product	Wed 1/1/14	Fri 4/1/16	21,500.00 €
Design: Phase I additional and Phase II	Wed 1/1/14	Thu 1/21/16	21,500.00 €
Define Phase (IT)	Wed 9/9/15	Tue 10/13/15	3,240.00 €
Build Phase	Tue 10/20/15	Fri 3/18/16	5,950.00 €
Mobile Development	Tue 10/20/15	Fri 10/30/15	2,300.00 €
MRL Development	Fri 10/30/15	Thu 11/5/15	1,200.00 €
Actual Build	Tue 10/20/15	Fri 3/18/16	2,450.00 €
Coding Complete	Tue 10/20/15	Mon 11/16/15	1,300.00 €
Interface Mappings	Mon 11/16/15	Fri 12/11/15	300.00 €
Offshore Development	Fri 12/11/15	Thu 12/31/15	850.00 €



# Out-of-the-Box Reports

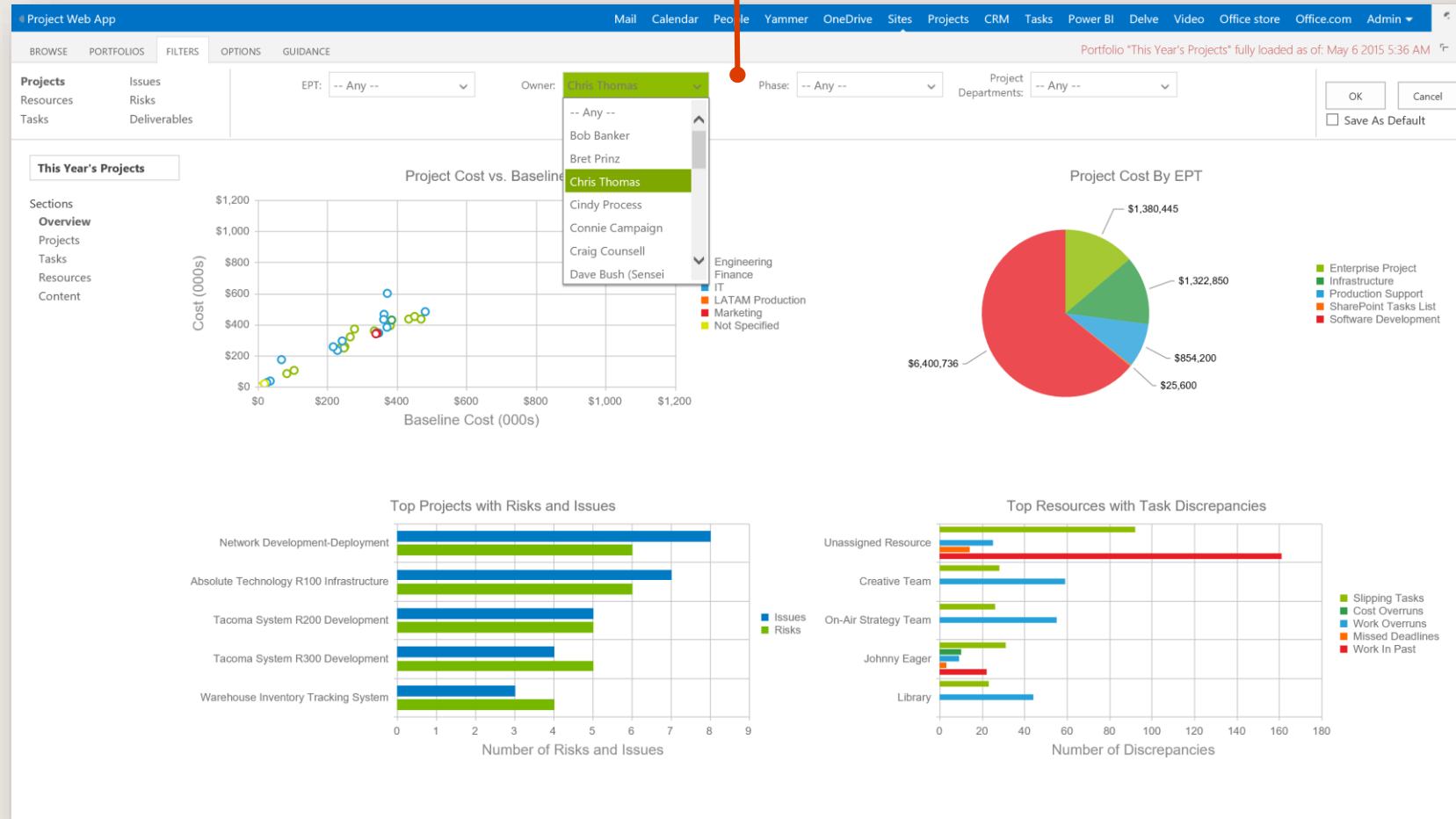
Browser based portfolio reports

Native app for portfolio reports

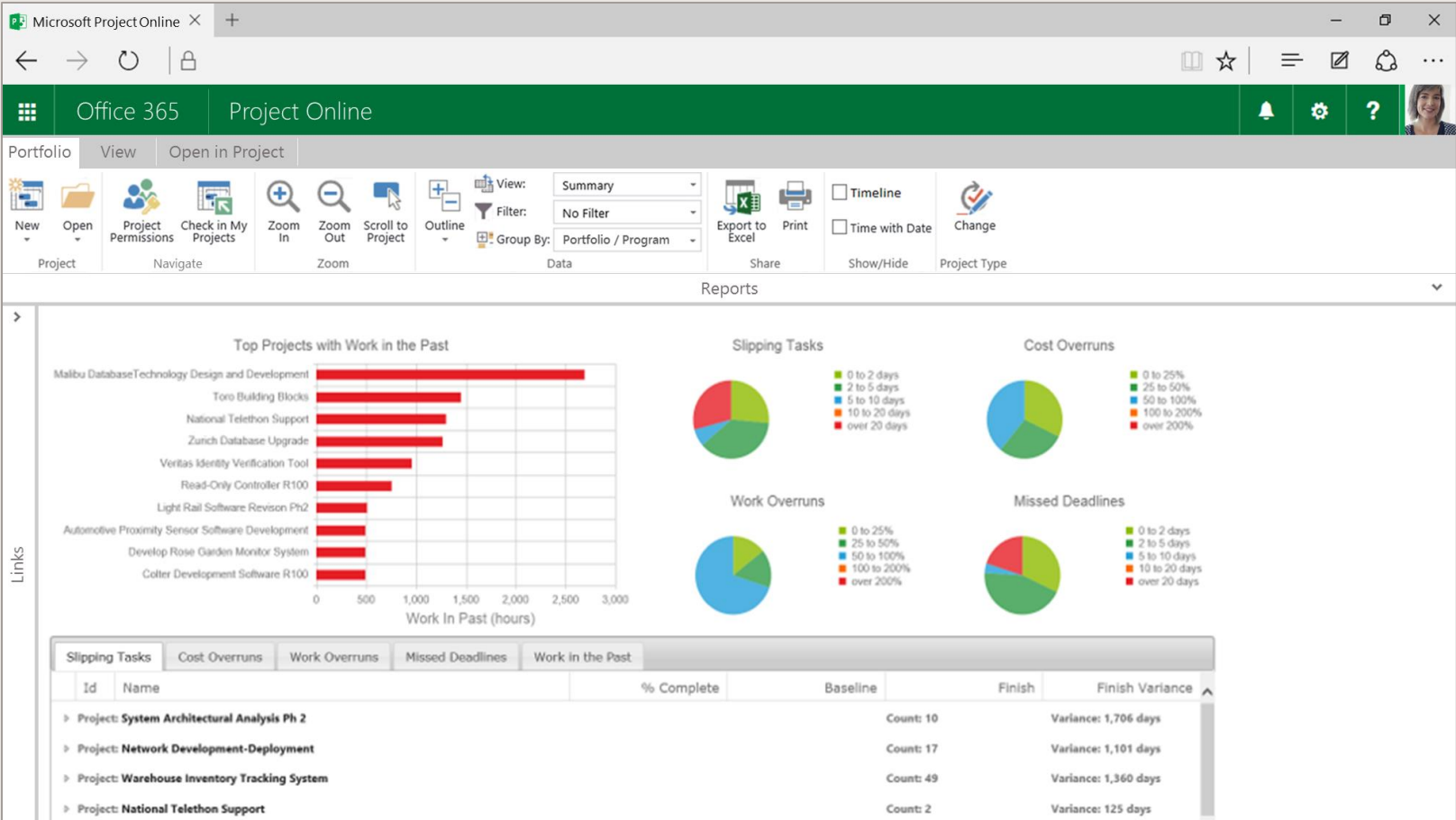
Power BI content back for PPM

# Portfolio Dashboards based on industry best practices

Easily filter dashboards based on custom fields and other criteria

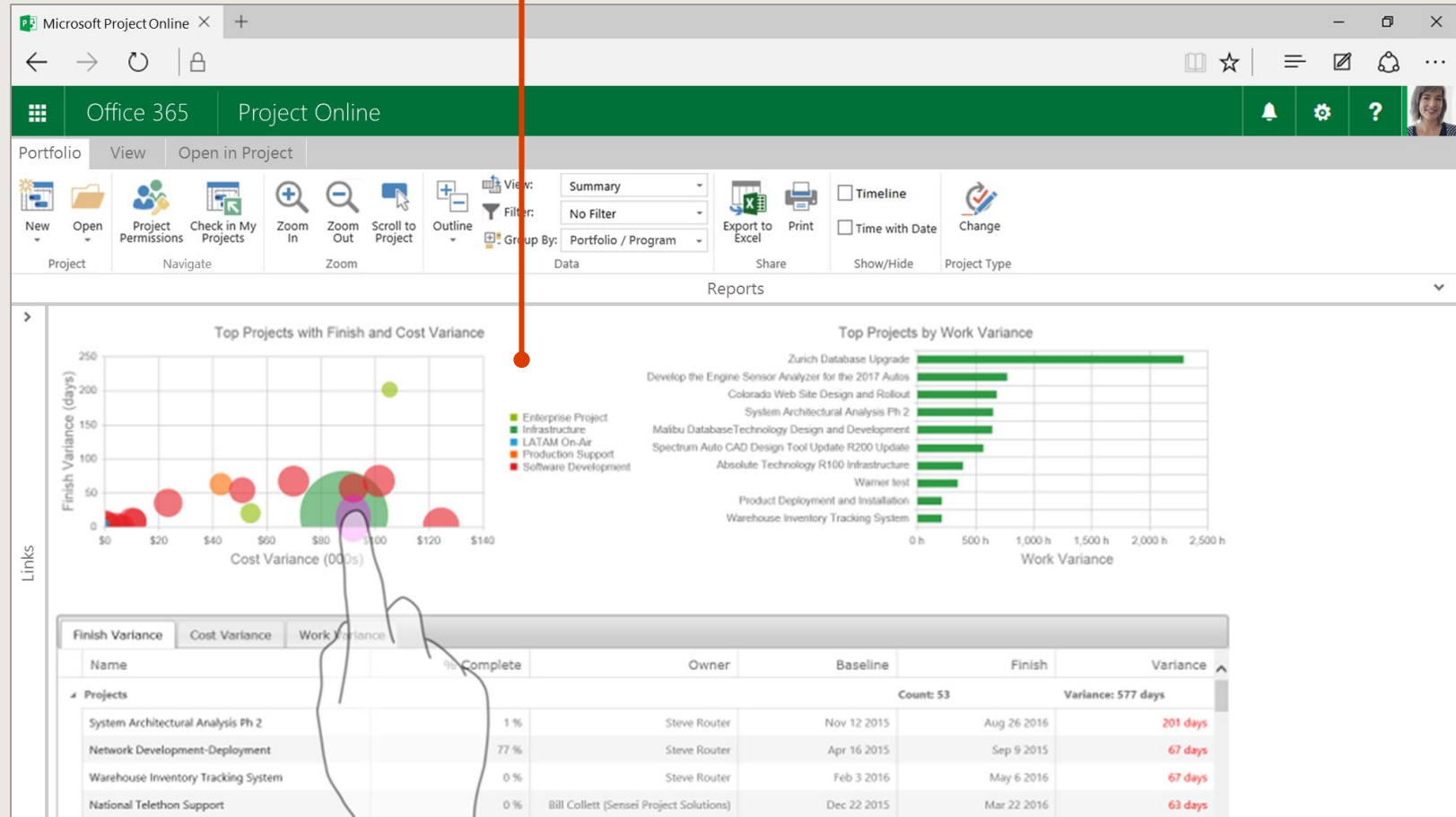


# Analyze discrepancies across projects



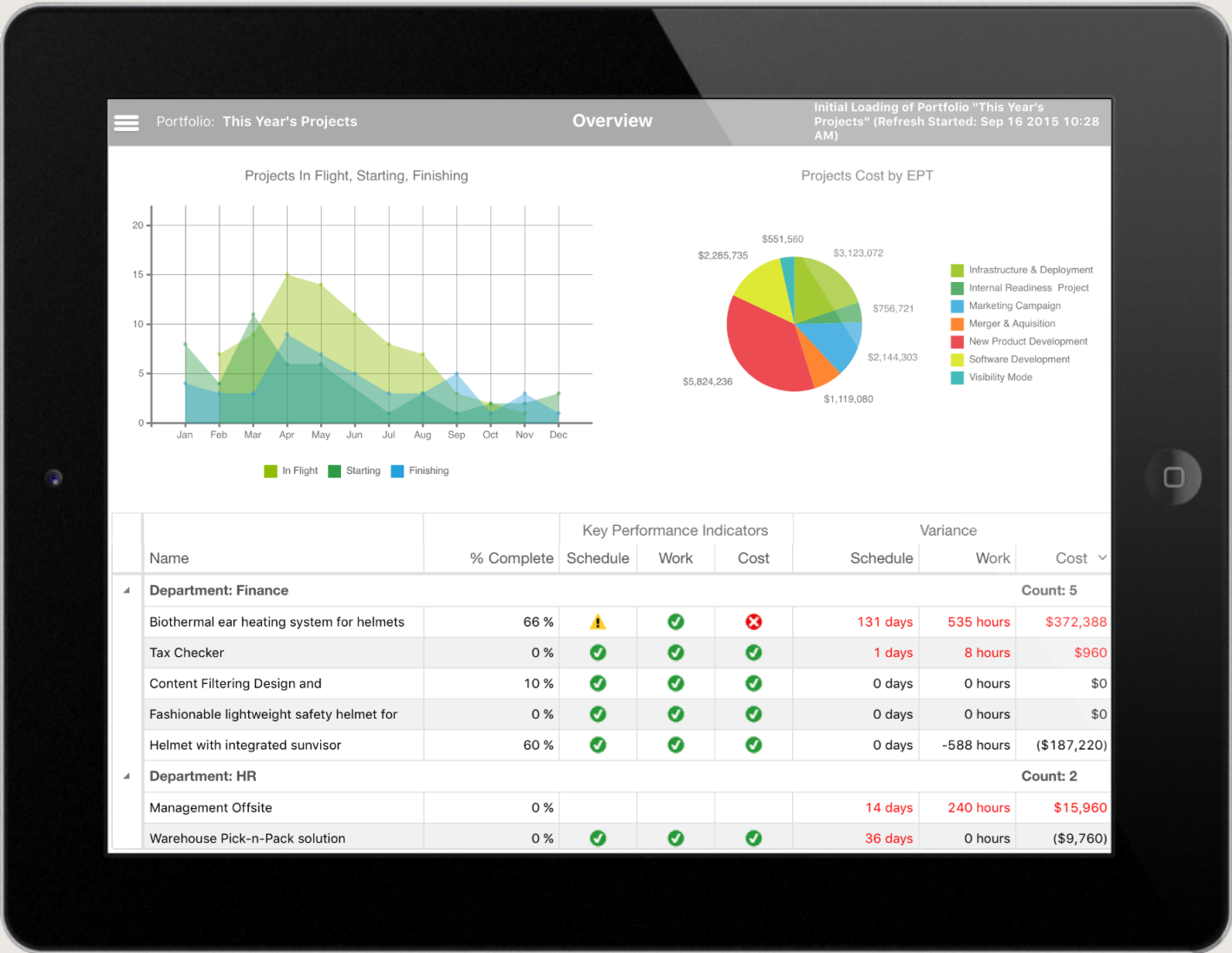
# Analyze Finish, Cost and Work variance across projects

Drill down to additional details easily



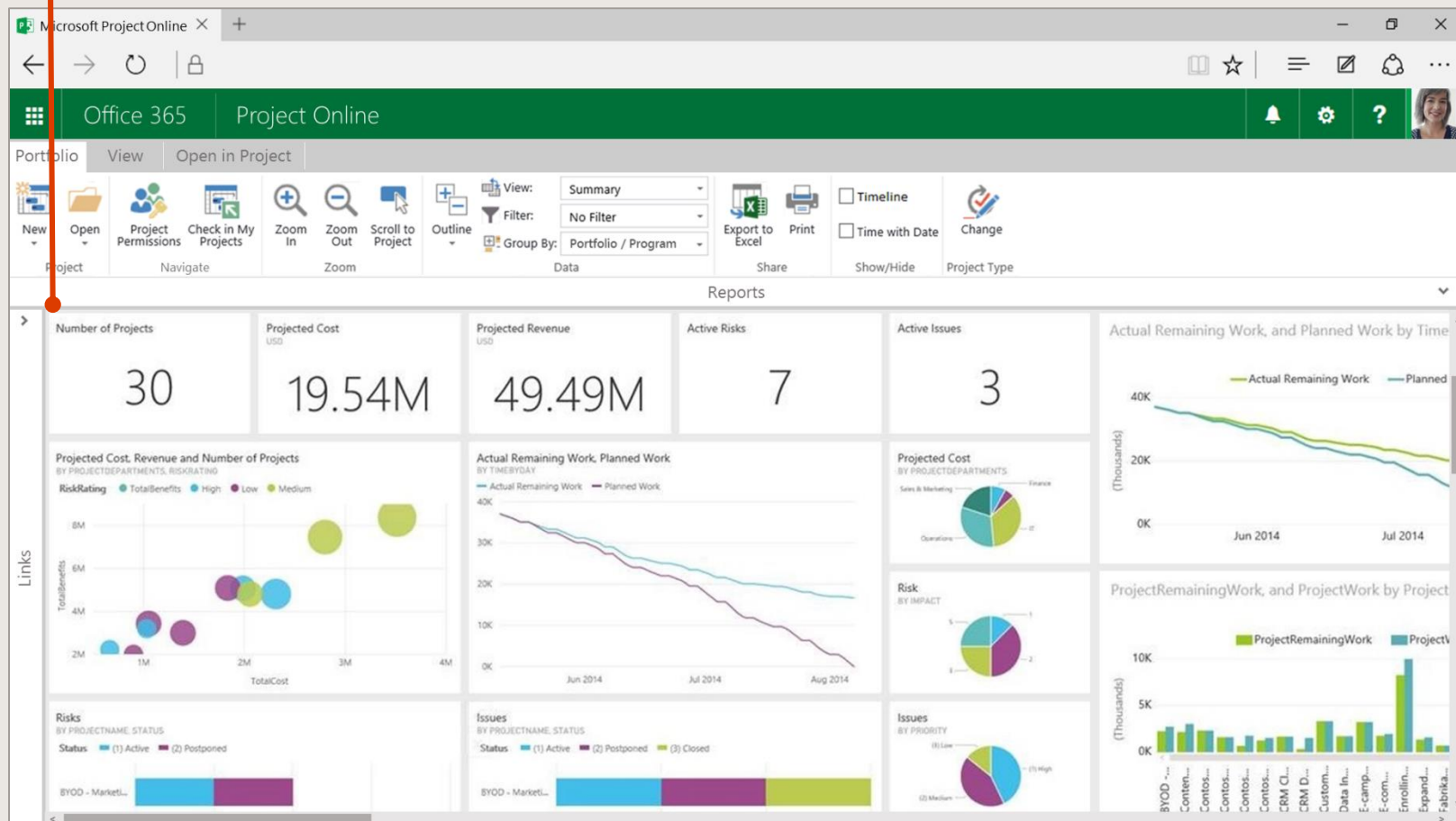


# Portfolio reports also available as native apps for iPad



# Power BI PPM content pack

Project Online reporting content pack in Power BI provides a strong reporting infrastructure along with native language query processing





# Native Apps Across Devices

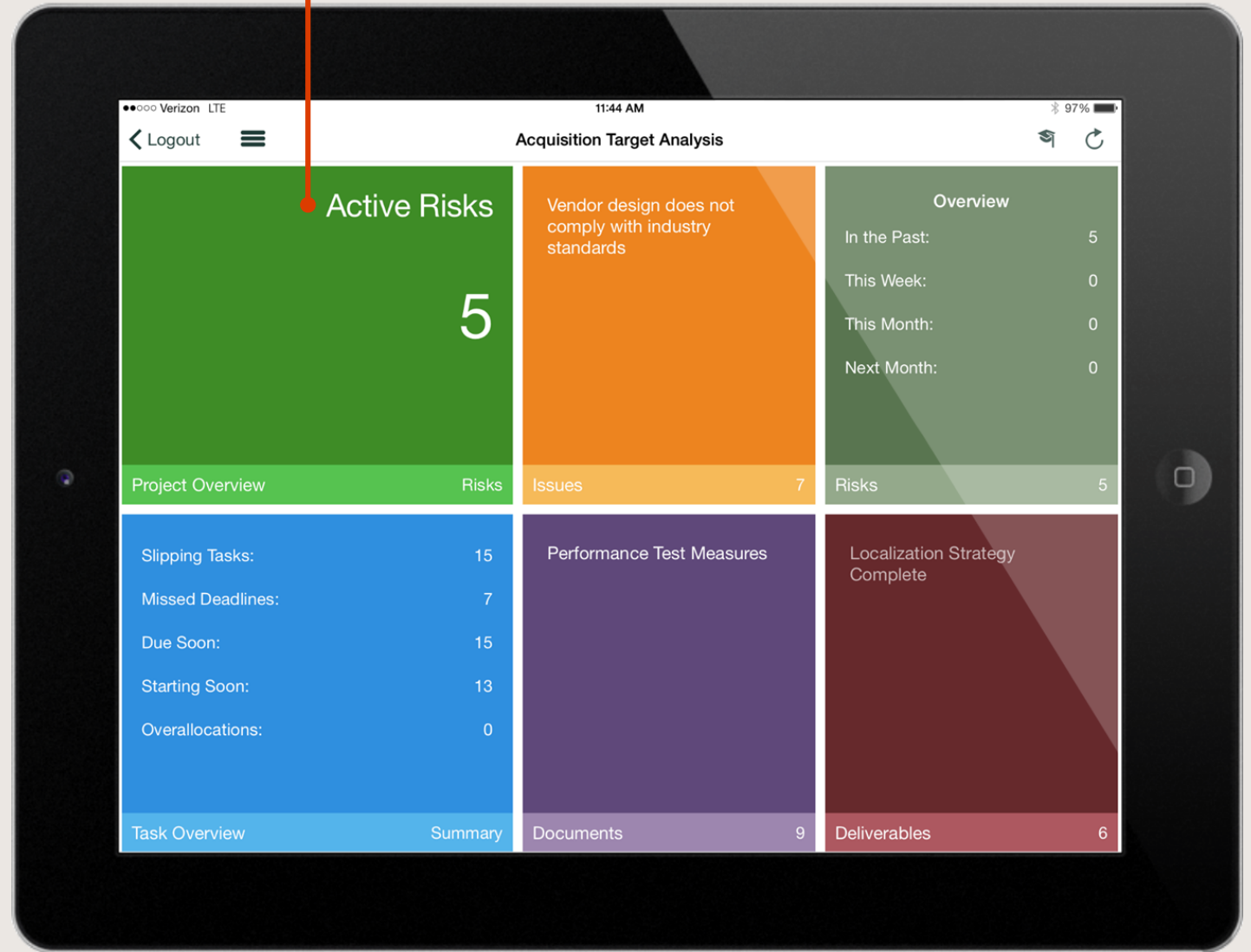
For project managers

For team members



# Companion app for project managers

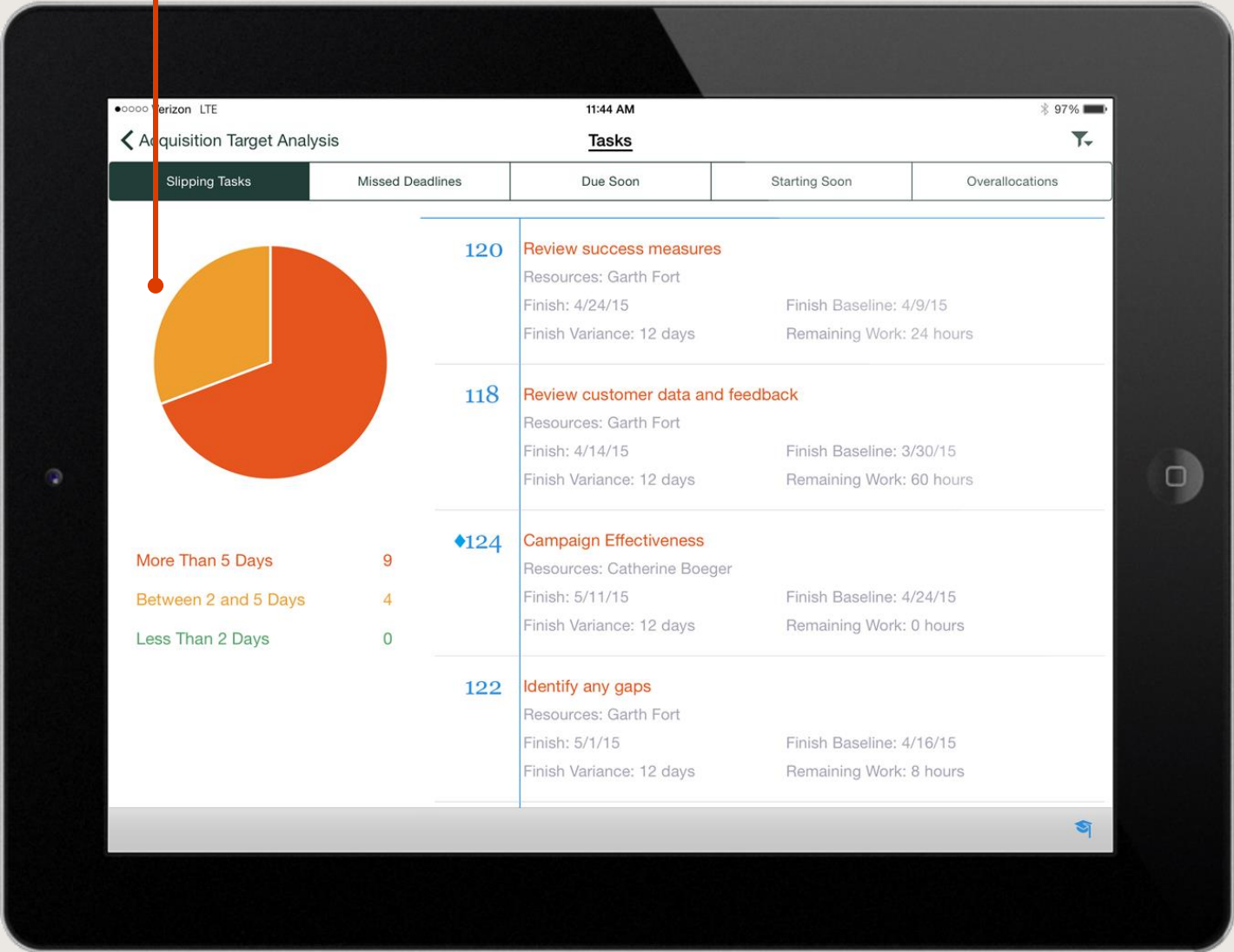
Native apps for iPad help project managers stay informed while on the go



# Companion app for project managers



Further drill-down capabilities deliver actionable insights

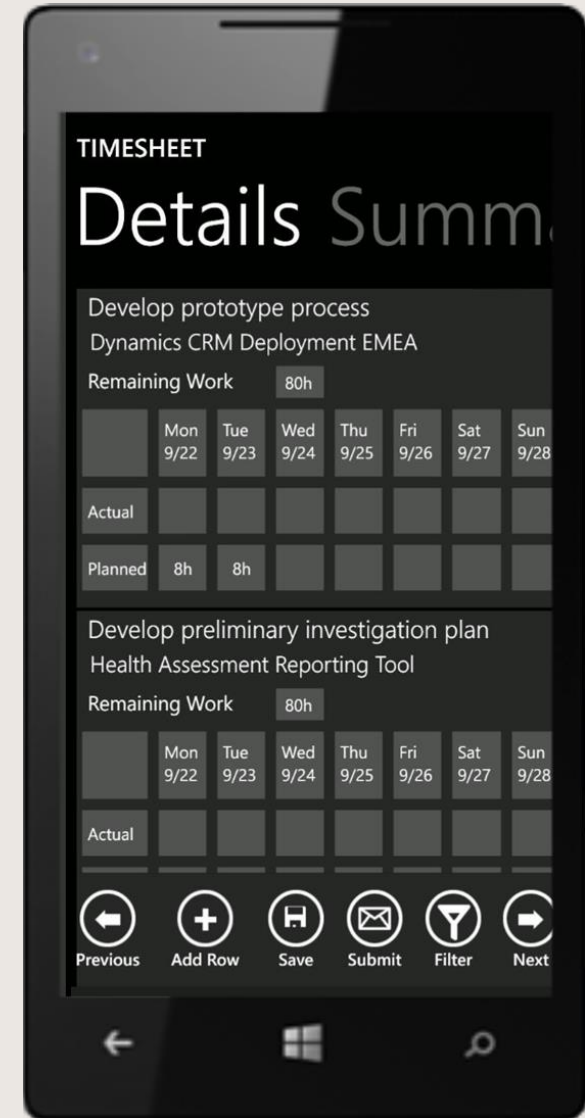
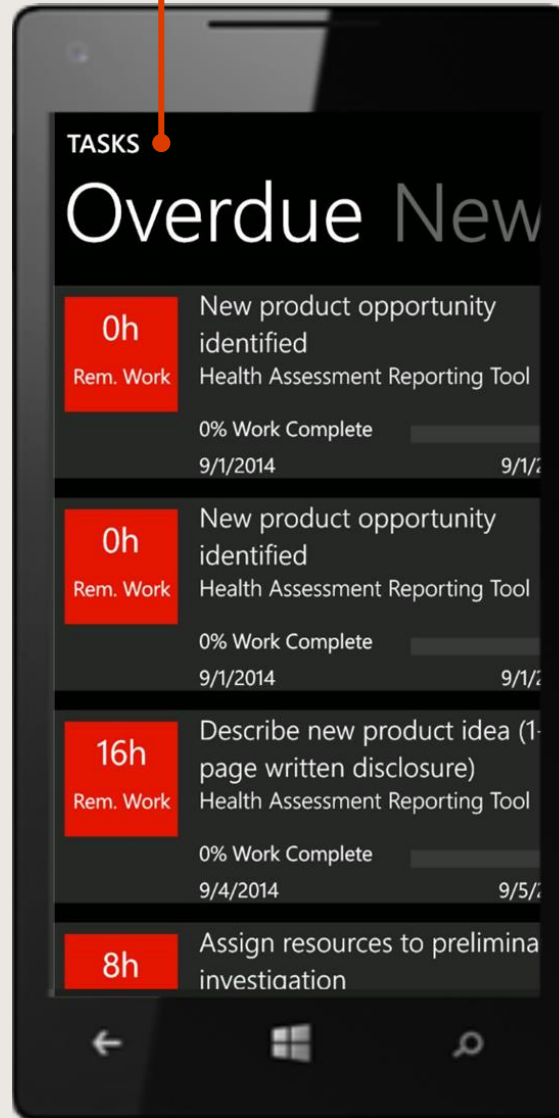




# Timesheeting and task management app for PPM team members



Mobile apps for task management and timesheeting for team members





# Planner and Wunderlist

Manage PPM tasks in Planner

View all tasks in Wunderlist



# Easily integrate with Office 365 Planner

Easily break down a task and manage it  
within Office 365 Planner

The screenshot displays the Microsoft Project Online interface. A context menu is open over a task in the 'Task' table, showing options like 'Cut Cell', 'Copy Cell', 'Paste', 'Paste Special...', 'Scroll to Task', 'Insert Task', 'Delete Task', 'Manually Schedule', 'Auto Schedule', 'Assign Resources...', 'Fill Down', 'Clear Contents', 'Row Items', 'Add to Timeline', 'VS Connector', 'Planner', and 'Hyperlink...'. The 'Planner' option is highlighted. A red line connects the 'Planner' option in the context menu to a text box above it that says 'Easily break down a task and manage it within Office 365 Planner'. The interface also shows a 'Timeline' view with a Gantt chart and a 'Project Detail Pages' sidebar.

Duration	Start	Finish	Assigned To	Milestone
5d	09/09/2015	09/15/2015	Jacqueline Cr	No
15d	09/09/2015	09/29/2015	Beth Peters	No
10d	09/26/2015	10/09/2015	Felix Flora	No
2d	10/10/2015	10/13/2015	Jeff Leak	Yes
10d	10/20/2015	11/02/2015	Beth Peters	No
25d	10/20/2015	11/22/2015	Beth Peters	Yes
10d	11/19/2015	12/02/2015	Felix Flora	No
10d	12/08/2015	12/19/2015	Iva Pratt	No
3.75d	12/29/2015	01/01/2016	Iva Pratt	No
5d	01/15/2016	01/21/2016	Jacqueline Cr	No
15d	02/02/2016	02/20/2016	Jeff Leak	No
5d	02/24/2016	03/02/2016	Beth Peters	No
14.08d	02/26/2016	03/18/2016	Jacqueline Cr	Yes
20d	03/11/2016	04/07/2016	Jacqueline Cr	No
70.5d	03/24/2016	06/30/2016	Beth Peters	Yes
59d	04/24/2016	07/15/2016	Felix Flora	No

# Easily integrate with Office 365 Planner

Task broken down and managed in Office 365 Planner; summary data flows back to Project Online

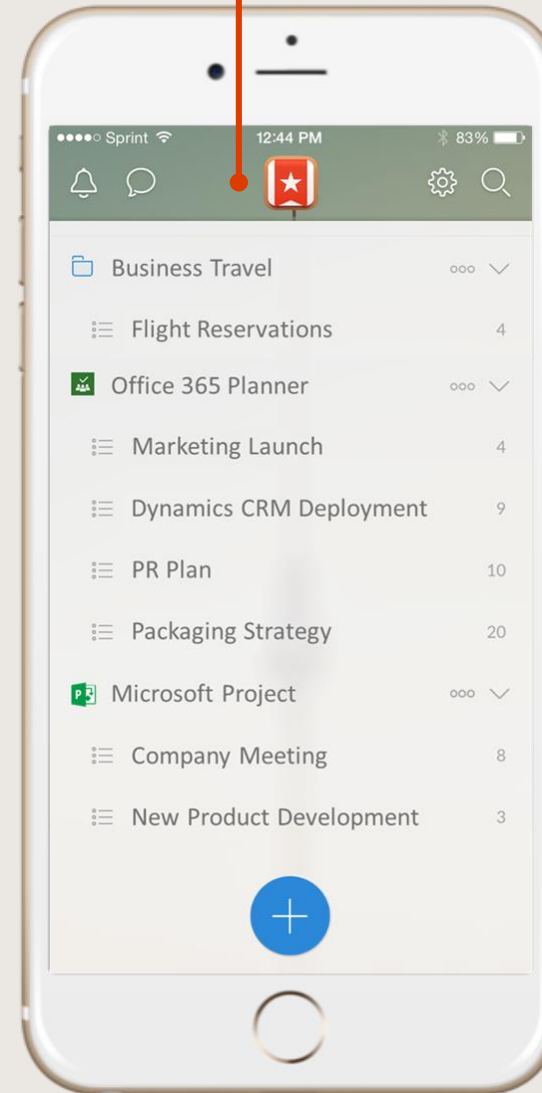
The screenshot displays the Microsoft Planner web application. The browser tab is labeled 'Microsoft Planner'. The interface features a green header bar with 'Office 365' and 'Planner' tabs. On the left, a dark sidebar contains 'Planner Hub' with options for 'My tasks' (30), 'Plans', 'New plan', and a list of plans including 'Create Custo...' (8) and 'To Do's' (14). The main area shows a plan titled 'Create Customer Evaluation Reports' with a 'Board' view selected. The plan is divided into four columns: 'To do', 'Define questions', 'Research categories', and 'Test and Ship'. Each column contains tasks with due dates and assigned users.

To do	Define questions	Research categories	Test and Ship
	Re-format the screener 6/2/2016	Compile past data 4/25/2016 Valeria Barr	Final exec. review 7/13/2016 Felix Flora
	Peer review 5/19/2016 Valeria Barr	Get feedback from other teams 5/6/2016 Iva Pratt	Q/A check 7/1/2016 Felix Flora
	Check for errors 6/8/2016 Valeria Barr		Ship the document to PM 7/15/2016 Felix Flora

# All tasks in one place - Wunderlist



Wunderlist delivers a single view of all your tasks in one place—individual, Planner and Project related ones



Project Roadmap  
announcements

<http://office.com/roadmap>

Stay connected



Microsoft Project



@Project



Microsoft Project  
Professionals Network





**Q & A**

